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February 6, 2009

Our File Number: 74994

Ms. Kirsten Walli
Board Secretary
Ontario Energy Board
2300 Yonge Street
P.O. Box 2319, Suite 2701
Toronto, ON M4P 1E4

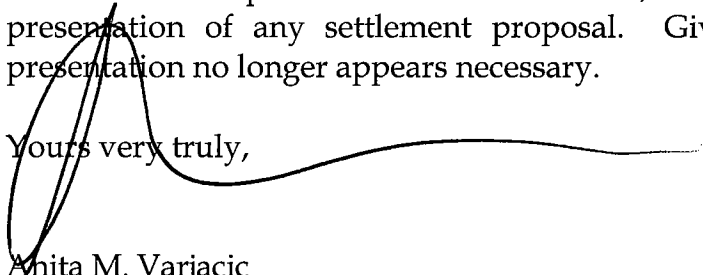
Dear Ms. Walli:

Re: EB-2008-0272

Further to the Board's procedural order number 1 issued November 14, 2008, a settlement conference was held on February 3, 2009. Hydro One and a number of interveners participated in the settlement conference. Unfortunately, the parties were unable to reach agreement upon any of the issues in this matter. Accordingly, there is no settlement proposal to present to the Board.

We note that in procedural order number 4, the Board set aside February 17, 2009 for presentation of any settlement proposal. Given the circumstances, this date for presentation no longer appears necessary.

Yours very truly,


Anita M. Varjacic
AMV/smg

c: Interveners
c: Michael Miller - Board Counsel
c: Hydro One