

February 4, 2014

Ontario Energy Board
P.O. Box 2319
2300 Yonge Street
27th Floor
Toronto, Ontario M4P 1E4
Attention: Board Secretary

Ladies and Gentlemen:

Re: Electricity Generation Licences (EG-2013-0092 and EG-2013-0389)

This letter is being delivered in connection with:

1. Electricity Generation Licence EG-2013-0092, dated May 30, 2013, ("**Seller's Licence**") granted by the Ontario Energy Board (the "**OEB**") to RE Smiths Falls 4 ULC ("**Seller**"); and
2. Interim Electricity Generation License EG-2013-0389, dated November 26, 2013 and amended on January 24, 2014 ("**Buyer's Licence**") granted by the OEB to Aurora Smiths Falls 4 Limited Partnership (the "**Buyer**").

The purpose of this letter is to confirm that the Seller sold its interest in the generation facility listed on Schedule 1 of the Seller's Licence (the "**Licensed Generation Facility**") and sold its generation assets to the Buyer on **February 4, 2014** (the "**Closing Date**").

As the Buyer is the owner of the Licensed Generation Facility and the generation assets as of the Closing Date, the parties hereby request as follows:

1. the Seller requests that the OEB cancel the Seller's Licence;
2. the Buyer and the Seller each request that the OEB transfer the Licensed Generation Facility from Seller's Licence to Buyer's Licence; and
3. the Buyer requests that the OEB issue a complete Buyer's Licence with Schedule 1 populated with the details of the Licensed Generation Facility; provided, however, that the Buyer requests that the licensed generation facility be referred to as "Aurora Smiths Falls 4" rather than "RE Smiths Falls 4" as was requested, and reflected, in the application for an electricity generation licence (EG-2013-0389) submitted to the OEB on behalf of the Buyer on October 31, 2013.

The undersigned request that the Board proceed to hear and determine these requests in this regard without a hearing.

Sincerely,

RE Smiths Falls 4 ULC
800 E. Northwest Highway, Suite 611
Palatine, IL 60074
United States of America
bob.leah@recurrentenergy.com

RE Smiths Falls 4 ULC

By: 
Name: Sheldon Kimber
Title: Vice President

Aurora Smiths Falls 4 Limited Partnership
c/o Mitsubishi Corporation
Marunouchi Park Building
6-1 Marunouchi 2-chome
Chiyoda-ku, Tokyo, 100-8086, Japan
hiroshi.miyasaka@mitsubishicorp.com

Aurora Smiths Falls 4 Limited Partnership

By: Aurora Smiths Falls 4 Corporation,
its general partner

By: _____
Name:
Title:

Sincerely,

RE Smiths Falls 4 ULC
800 E. Northwest Highway, Suite 611
Palatine, IL 60074
United States of America
bob.leah@recurrentenergy.com

RE Smiths Falls 4 ULC

By: _____
Name: Sheldon Kimber
Title: Vice President

Aurora Smiths Falls 4 Limited Partnership
c/o Mitsubishi Corporation
Marunouchi Park Building
6-1 Marunouchi 2-chome
Chiyoda-ku, Tokyo, 100-8086, Japan
hiroshi.miyasaka@mitsubishicorp.com

Aurora Smiths Falls 4 Limited Partnership

By: Aurora Smiths Falls 4 Corporation,
its general partner

By: _____
Name: **Hiroshi Miyasaka**
Title: **President**