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December 2, 2016

VIA ELECTRONIC FILING

Attention: Kirsten Walli, Board Secretary

Ontario Energy Board
2300 Yonge Street
27th Floor
Toronto, ON M4P 1E4

Dear Madam Secretary:

**RE: Union Gas Ltd. – Panhandle Reinforcement Project – OEB File No. EB-2016-0186
CAEPLA-PLC Settlement with Union Gas Limited – Our File No. 18162**

We are the lawyers for CAEPLA-PLC in this proceeding. This letter is further to the November 10, 2016 letter from the Ontario Energy Board (the “Board”) regarding settlement discussions on landowner matters between Union Gas Limited (“Union”) and CAEPLA-PLC. CAEPLA-PLC is pleased to advise that, after pursuing discussions with Union outside of the OEB process, CAEPLA-PLC has reached a comprehensive settlement with Union concerning all of its outstanding landowner issues in connection with the above-referenced proceeding.

As a condition of the settlement agreement, the parties agreed that CAEPLA-PLC would withdraw from the proceeding. Accordingly, CAEPLA-PLC hereby requests leave of the Board to withdraw and discontinue its participation in the EB-2016-0186 proceeding pursuant to Rule 20.02 of the Board’s Rules of Practice and Procedure.

We understand that, concurrent with this letter, Union is filing a letter with the Board that provides a summary of the terms of settlement and the basis upon which that settlement was reached. CAEPLA-PLC has reviewed and is in agreement with Union’s letter and summary.

If you require any additional information, please let us know. Otherwise, we look forward to receiving the Board’s decision confirming CAEPLA-PLC’s withdrawal from the proceeding.

Yours truly,

SCOTT PETRIE LLP
LAW FIRM

A handwritten signature in black ink that reads "John D. Goudy". The signature is written in a cursive style with a large, stylized initial "J".

John D. Goudy

c.c.: Parties to EB-2016-0186