



Jay Shepherd

Professional Corporation
2200 Yonge Street,
Suite 1302
Toronto, Ontario M4S 2C6

BY EMAIL and RESS

March 17, 2017
Our File No. 20160186

Ontario Energy Board
2300 Yonge Street
27th Floor
Toronto, Ontario
M4P 1E4

Attn: Kirsten Walli, Board Secretary

Dear Ms. Walli:

Re: EB-2016-0186 – Union Panhandle Reinforcement – SEC Cost Claim

We are counsel for the School Energy Coalition. We enclose the cost claim of the School Energy Coalition, on the Board's form and enclosing docket details.

We note that Mark Rubenstein took carriage of this matter, which included a technical conference, motion hearing, and two day oral hearing. Time spent by Jay Shepherd of a supervisory or advisory nature has not been included..

All of which is respectfully submitted.

Yours very truly,
JAY SHEPHERD P. C.

Jay Shepherd

cc: Wayne McNally, SEC (email)
Interested Parties

Ontario Energy Board
COST CLAIM FOR HEARINGS



Affidavit and Summary of Fees and Disbursements

This form should be used by a party to a hearing before the Board to identify the fees and disbursements that form the party's cost claim. Paper and electronic copies of this form and itemized receipts must be filed with the Board and served on one or more other parties as directed by the Board in the applicable Board order. Please ensure all required (yellow-shaded) fields are filled in and the Affidavit portion is signed and sworn or affirmed.

Instructions

- Required data input is indicated by yellow-shaded fields. Formulas are embedded in the form to assist with calculations.
- All claims must be in Canadian dollars. If applicable, state exchange rate and country of initial currency.
Rate: _____ Country: _____
- A separate "Detail of Fees and Disbursements Being Claimed" (comprising a "Statement of Fees Being Claimed" and a "Statement of Disbursements Being Claimed") is required for each lawyer, analyst/consultant and articling student/paralegal. However, only one "Summary of Fees and Disbursements" covering the whole of the party's cost claim should be provided.
- The cost claim must be supported by a completed Affidavit signed by a representative of the party.
- A CV for each consultant/analyst must be attached unless provided to the Board as prescribed on the Cost Award Tariff.

Except as provided in section 7.03 of the Practice Direction on Cost Awards, itemized receipts must be provided.

File # EB-	2016-0186	Process:	Union Panhandle Reinforcement
Party:	School Energy Coalition	Affiant's Name:	Jay Shepherd
HST Number:	83673-5464-RT0001	HST Rate Ontario:	13.00%
	Full Registrant <input checked="" type="checkbox"/>	Qualifying Non-Profit	<input type="checkbox"/>
	Unregistered <input type="checkbox"/>	Tax Exempt	<input type="checkbox"/>
	Other <input type="checkbox"/>		

Affidavit

I, **Jay Shepherd**, of the City/Town of **Toronto**
in the Province/State of **Ontario**, swear or affirm that:

1. I am a representative of the above-noted party (the "Party") and as such have knowledge of the matters attested to herein.
2. I have examined all of the documentation in support of this cost claim, including the attached "Summary of Fees and Disbursements Being Claimed", "Statement(s) of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed".
3. The attached "Summary of Fees and Disbursements Being Claimed", "Statement(s) of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed" include only costs incurred and time spent directly for the purposes of the Party's participation in the Ontario Energy Board process referred to above.
4. This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in sections 6.05 and 6.09 of the Board's Practice Direction on Cost Awards.

Signature of Affiant

Sworn or affirmed before me at the City/Town of **Toronto**,
in the Province/State of **Ontario**, on **March 17, 2017**.
(date)

Commissioner for taking Affidavits

Ontario Energy Board
COST CLAIM FOR HEARINGS



Affidavit and Summary of Fees and Disbursements

File # EB- 2016-0186 Process: Union Panhandle Reinforcement

Party: School Energy Coalition

Summary of Fees and Disbursements Being Claimed

Legal/consultant/other fees	\$	15,011.00
Disbursements	\$	-
HST	\$	1,951.43
Total Cost Claim	\$	16,962.43

Payment Information

Make cheque payable to: Jay Shepherd Professional Corporation, in trust

Send payment to this address: 2200 Yonge Street
Suite 1302
Toronto, Ontario
M4S2C6

Ontario Energy Board COST CLAIM FOR HEARINGS



Detail of Fees and Disbursements Being Claimed

File # EB- <u>2016-0186</u>	Process: <u>Union Panhandle Reinforcement</u>
Party: <u>School Energy Coalition</u>	Service Provider Name: <u>Mark Rubenstein</u>
SERVICE PROVIDER TYPE (check one)	Year Called to Bar
<input checked="" type="checkbox"/> Legal Counsel <input type="checkbox"/> Articling Student/Paralegal <input type="checkbox"/> Consultant <input type="checkbox"/> Analyst	<u>2011</u>
Completed Years Practising/Years of Relevant Experience	<u>5</u>
Hourly Rate:	<u>\$170</u>
For Consultant/Analyst:	HST Rate Charged (enter %):
<input type="checkbox"/> CV attached <input type="checkbox"/> CV provided within previous 24 months	<u>13.0%</u>

Statement of Fees Being Claimed					
	Hours	Hourly Rate	Subtotal	HST	Total
Pre-hearing Conference					
Preparation		\$ 170.00	\$ -	\$ -	\$ -
Attendance		\$ 170.00	\$ -	\$ -	\$ -
Technical Conference					
Preparation	4.2	\$ 170.00	\$ 714.00	\$ 92.82	\$ 806.82
Attendance	6.2	\$ 170.00	\$ 1,054.00	\$ 137.02	\$ 1,191.02
Interrogatories					
Preparation	15.0	\$ 170.00	\$ 2,550.00	\$ 331.50	\$ 2,881.50
Responses	4.0	\$ 170.00	\$ 680.00	\$ 88.40	\$ 768.40
Issues Conference					
Preparation		\$ 170.00	\$ -	\$ -	\$ -
Attendance		\$ 170.00	\$ -	\$ -	\$ -
ADR - Settlement Conference					
Preparation		\$ 170.00	\$ -	\$ -	\$ -
Attendance		\$ 170.00	\$ -	\$ -	\$ -
Proposal Preparation		\$ 170.00	\$ -	\$ -	\$ -
Argument					
Preparation	21.7	\$ 170.00	\$ 3,689.00	\$ 479.57	\$ 4,168.57
Oral Hearing					
Preparation	16.4	\$ 170.00	\$ 2,788.00	\$ 362.44	\$ 3,150.44
Attendance	15.5	\$ 170.00	\$ 2,635.00	\$ 342.55	\$ 2,977.55
Other Conferences					
Preparation	3.8	\$ 170.00	\$ 646.00	\$ 83.98	\$ 729.98
Attendance	1.5	\$ 170.00	\$ 255.00	\$ 33.15	\$ 288.15
Case Management		\$ 170.00	\$ -	\$ -	\$ -
TOTAL SERVICE PROVIDER FEES			\$ 15,011.00	\$ 1,951.43	\$ 16,962.43

Ontario Energy Board
COST CLAIM FOR HEARINGS



Detail of Fees and Disbursements Being Claimed

File # EB- 2016-0186

Process: Union Panhandle Reinforcement

Party: School Energy Coalition

Service Provider Name: Mark Rubenstein

Statement of Disbursements Being Claimed			
	Net Cost	HST	Total
Scanning/Photocopy			\$ -
Printing			\$ -
Courier			\$ -
Telephone/Fax			\$ -
Transcripts			\$ -
Travel: Air			\$ -
Travel: Car			\$ -
Travel: Rail			\$ -
Travel (Other):			\$ -
Parking			\$ -
Taxi			\$ -
Accommodation			\$ -
Meals			\$ -
Other:			\$ -
Other:			\$ -
Other:			\$ -
TOTAL DISBURSEMENTS:			
	\$ -	\$ -	\$ -

Date	Explanation	Lwyr	Hours
20160610	emails	MR	0.1
20160612	emails	MR	0.2
20160622	prelim review of application	MR	0.5
20160713	emails/edit and review Nol for filing	MR	0.3
20160811	emails/review PO	MR	0.2
20160815	emails/review FRPO draft letter/p. call w. D. Quinn	MR	1.5
20160816	emails/review Reply Corr	MR	0.1
20160822	review application/search issues	MR	4.6
20160824	emails/review Decision on Issues List	MR	0.1
20160825	review application/research CCAP issues and cost allocation issues/draft IRRs	MR	2.5
20160826	review application/draft IRRs	MR	0.7
20160827	review application/draft IRs/consider issues raised by DQ previously	MR	2.5
20160829	review application/draft IRs/edit, finalize and file/review other parties IRs	MR	1.7
20160830	emails/review other parties IRs	MR	0.3
20160922	emails/review correspondence from IGUA and Union	MR	0.3
20160923	review FRPO corr/GLAPO corr	MR	0.2
20160926	emails/review PO	MR	0.2
20160930	emails/review corr from GLAPO	MR	0.1
20160930	review IRRs/emails/review and send corr re: TCQ issues	MR	3.1
20161003	review IRs/emails/prepare for tech conference	MR	2.0
20161004	attend tech conference	MR	6.2
20161005	emails/prepare for conference call w IGUA, FRPO, APPRO	MR	1.0
20161006	conference call w J. Wolnick, D. Qunn, L. Van Van Soelen	MR	1.2
20161007	email/review GLAPO Corr	MR	0.2
20161020	emails/review FRPO cor/review UT responses/consider issues and preliminary prepare for hearing/consider issues raised by DQ/research re	MR	4.0
20161021	emails/review PO/p. call w. M. Millar/sign and file D&U	MR	0.5
20161022	review confidential TC undertaking	MR	0.5
20161023	emails/prepare for motion hearing/review FRPO notes circulated to intervenors	MR	1.8
20161024	review Union corr/attend motion hearing	MR	1.5
20161028	emails/review docs filed in response to FRPO motion/review Staff IRs on landowner evidence	MR	2.7
20161103	emails/review PO	MR	0.2
20161104	emails	MR	0.1
20161107	review GLAPO Corr/emails	MR	0.2
20161108	emails/p. call w. M. Millar/review notes sent by D. Quinn/p. call w. D. Quinn	MR	0.5
20161109	emails/review CPLEA letter	MR	0.2
20161110	emails/review Bd Corr/p. call w V. DeRose	MR	0.7
20161111	emails	MR	0.1
20161120	review materials provided by J Wolnick and DQ/emails/prepare for hearing	MR	2.0
20161121	many emails/review corr/prepare hearing and prepare cross-examination	MR	3.0
20161122	attend hearing	MR	7.0

20161122	prepare for day 2 hearing/review transcript/review update motion response/consider issues raised in A+G	MR	3.0
20161123	disc w parties/review transcript	MR	0.3
20161123	attend hearing	MR	8.5
20161202	emails	MR	0.2
20161206	emails/review Union corr	MR	0.2
20161207	review APPrO chart/conf call w. D. Quinn, J. Wolnick and I. Mondrow re: disc re positions and arguments/review Union IRR	MR	1.4
20161210	review record and consider issues, draft outline, draft argument	MR	6.0
20161211	draft argument	MR	2.5
20161212	emails/draft argument	MR	2.3
20161213	draft, revise and edit argument/review APPrO draft argument/many emails	MR	4.7
20161214	finalize and file argument/review other parties arg	MR	1.8
20161215	review parties sub/emails	MR	0.9
20170103	review reply argument	MR	1.1
20170223	review decision/emails	MR	0.6
			88.3

\$15,011.00
\$1,951.43
\$16,962.43