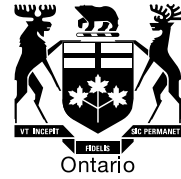


Ontario Energy Board
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Telephone: 416- 481-1967
Facsimile: 416- 440-7656
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Commission de l'énergie de l'Ontario
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BY E-MAIL

July 28, 2017

Mr. David Ferguson
Vice President, Regulatory & Human Resources
Entegrus Powerlines Inc.
regulatory@entegrus.com

Mr. Robert Kent
Chief Operating Officer
St. Thomas Energy Inc.
rkent@sttenergy.com

Mr. Ian Mondrow
Partner, Gowling WLG
ian.mondrow@gowlingwlg.com

Dear Applicants:

Re: Application under section 86(1)(c) of the *Ontario Energy Board Act, 1998 (Act)* by St. Thomas Energy Inc. (St. Thomas Energy) for approval to amalgamate with Ascent Group Inc. and continue as STE Amalco under St. Thomas Energy's existing electricity distribution licence

Application under section 86(2)(a) of the Act by Entegrus Powerlines Inc. (Entegrus Powerlines) for approval to acquire all of the shares of STE Amalco from the City of St. Thomas in exchange for shares of Entegrus Powerlines

Application under section 86(1)(c) of the Act by Entegrus Powerlines and STE Amalco for approval to amalgamate and continue as New EPI, under Entegrus Powerlines' existing name and electricity distribution licence

Application under section 18 of the Act requesting approval to transfer St. Thomas Energy's current rate orders to New EPI

Application under section 77(5) of the Act requesting cancellation of St. Thomas Energy's electricity distribution licence effective on the date of closing of the proposed transaction

OEB File Number: EB-2017-0212

This will acknowledge receipt on July 21, 2017 of the above referenced applications. The OEB has assigned file number EB-2017-0212 to these matters. Please refer to this file number in all future correspondence to the OEB regarding these matters. All information related to these matters must be filed with the Board Secretary.

Please direct any questions relating to these applications to Judith Fernandes, Project Advisor at (416) 440-7638 or e-mail, Judith.Fernandes@oeb.ca.

Yours truly,

Original signed by

John Pickernell
Manager, Applications Administration