

**Ontario Energy Board  
COST CLAIM FOR CONSULTATIONS**



**Affidavit and Summary of Fees and Disbursements**

This form should be used by a party (defined in the Practice Direction on Cost Awards as including a participant in a consultation process) in a consultation before the Board to identify the fees and disbursements that form the party's cost claim. Paper and electronic copies of this form and itemized receipts must be filed with the Board and served on one or more other parties as directed by the Board in the applicable Board Notice of Hearing for Cost Awards. Please ensure all required fields are filled in and the Affidavit portion is signed and sworn or affirmed.

**Instructions**

- Required data input is indicated by yellow-shaded fields. Formulas are present in the document to assist with the calculation of the cost claim.
- All claims must be in Canadian dollars. If applicable, state exchange rate and country of initial currency.  
Rate: \_\_\_\_\_ Country: \_\_\_\_\_
- A separate "Statement of Disbursements Being Claimed" is required for each consultant or lawyer/articling student/paralegal. However only one "Statement of Fees Being Claimed" and one "Summary of Fees and Disbursements Being Claimed" covering the whole of the party's cost claim should be provided.
- The cost claim must be supported by a completed Affidavit signed by a representative of the party.
- A CV for each consultant must be attached unless, for a given consultant, a CV has been provided to the Board in another process within the last 24 months.
- Except as provided in section 7.03 of the Practice Direction on Cost Awards, itemized receipts must be provided.

File # <b>EB- 2015-0245</b>	Process: <b>Natural Gas DSM EAC</b>
Party: <b>BOMA Toronto</b>	Affiant's Name: <b>Marion Fraser</b>
HST Number: <b>889988689RT0001</b>	HST Rate Ontario: <b>13.0%</b>
Full Registrant <input checked="" type="checkbox"/> Unregistered <input type="checkbox"/> Other <input type="checkbox"/>	Qualifying Non-Profit <input type="checkbox"/> Tax Exempt <input type="checkbox"/>

**Affidavit**

I, Marion Fraser, of the City/Town of Toronto  
in the Province/State of Ontario, swear or affirm that:

1. I am a representative of the above-noted party (the "Party") and as such have knowledge of the matters attested to herein.
2. I have examined all of the documentation in support of this cost claim, including the attached "Summary of Fees and Disbursements Being Claimed", "Statement of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed".
3. The attached "Summary of Fees and Disbursements Being Claimed", "Statement of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed" include only costs incurred and time spent directly for the purposes of the Party's participation in the Ontario Energy Board process referred to above.
4. This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in sections 6.05 and 6.09 of the Board's Practice Direction on Cost Awards.

Marion Fraser  
Signature of Affiant

Sworn or affirmed before me at the City/Town of Toronto,  
in the Province/State of Ontario, on Oct. 29/18  
(date)

J. Owen Reed  
Commissioner for taking Affidavits

**Ontario Energy Board**  
**COST CLAIM FOR CONSULTATIONS**  
**Affidavit and Summary of Fees and Disbursements**



File # EB- 2015-0245 Process: Natural Gas DSM EAC

Party: BOMA Toronto

**Summary of Fees and Disbursements Being Claimed**

Legal/consultant fees	\$11,220.00
Disbursements	\$0.00
HST	\$1,458.60
<b>Total Cost Claim</b>	<b>\$12,678.60</b>

**Payment Information**

Make cheque payable to: Marion Fraser Enterprises Inc.

Send payment to this address: 1005 - 65 Harbour Square  
Toronto, Ontario  
M5J 2L4

**Detail of Fees and Disbursements Being Claimed**

**Statement of Fees Being Claimed**

Statement of Fees being claimed for Eligible Activity is found on the third tab of this workbook.

**Statement(s) of Disbursements Being Claimed**

Statement of Disbursements being claimed is found on the fourth tab of this workbook.

**Ontario Energy Board**  
**COST CLAIM FOR CONSULTATIONS**  
**Affidavit and Summary of Fees and Disbursements**



**Individual Whose Costs are Being Claimed**

Name: Marion Fraser

Completed Years  
Practicing/Years of Relevant  
Experience

Year Called  
to Bar

Counsel/Articling Student/Paralegal:

Analyst/Consultant:

CV attached:  CV not required:

\_\_\_\_\_

\_\_\_\_\_

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\_\_\_\_\_

Name: \_\_\_\_\_

Completed Years  
Practicing/Years of relevant  
experience

Year Called  
to Bar

Counsel/Articling Student/Paralegal:

Analyst/Consultant:

CV attached:  CV not required:

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Name: \_\_\_\_\_

Completed Years  
Practicing/Years of relevant  
experience

Year Called  
to Bar

Counsel/Articling Student/Paralegal:

Analyst/Consultant:

CV attached:  CV not required:

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Name: \_\_\_\_\_

Completed Years  
Practicing/Years of relevant  
experience

Year Called  
to Bar

Counsel/Articling Student/Paralegal:

Analyst/Consultant:

CV attached:  CV not required:

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Name: \_\_\_\_\_

Completed Years  
Practicing/Years of relevant  
experience

Year Called  
to Bar

Counsel/Articling Student/Paralegal:

Analyst/Consultant:

CV attached:  CV not required:

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**Ontario Energy Board**  
**COST CLAIM FOR CONSULTATIONS**  
**Statement of Fees Being Claimed**



File # EB- 2015-0245

Process Natural Gas DSM EAC

Party BOMA Toronto

HST Rate: 13%

		1	2	3	4	5	6	7	8
	<b>Activity</b>	2016 Annual Verification Plan & Review of UG / EGD Annual Reports - Review and Comment	EAC Call - Review of Annual Verification Plan & Procurement Update	2016 CPSV Scope of Work - Review and Comment	EAC Terms of Reference - Review and Comment	EAC In-person meeting - 2016 CPSV Scope of Work, 2016 Procurement Update and EAC ToR (9 hours)	Revised 2016 CPSV Sample Design - Review and Comment	Updated TRM sub-docs - Review and Comment	2015 post-mortem questionnaire - Review and Comment
	<b>Date</b>	November 15, 2017	November 22, 2017	November 28, 2017	December 5, 2017	December 6, 2017	December 8, 2017	December 11, 2017	December 11, 2017
	<b>Hours</b>	<i>Up to 4 hours</i>	<i>Up to 9 hours</i>	<i>Up to 2 hours</i>	<i>Up to 1 hours</i>	<i>Up to 13.5 hours</i>	<i>Up to 0.5 hours</i>	<i>Up to 1 hours</i>	<i>Up to 1 hours</i>
<b>Individual Whose Fees are Being Claimed</b>	<b>Hourly rate</b>	330	330	330	330	330	330	330	330
M. Fraser		4.00	3.00	0.00	1.00	6.00	0.00	1.00	1.00
	<b>Total:</b>	<b>4.00</b>	<b>3</b>	<b>0</b>	<b>1</b>	<b>6</b>	<b>0</b>	<b>1</b>	<b>1</b>

0

0

**Ontario Energy Board**  
**COST CLAIM FOR CONSULTATIONS**  
**Statement of Fees Being Claimed**



9	10	11	12	13	14	15	16	17	18
Review and Comment - Code of Conduct for data collection	EAC Call - 2015 post-mortem, Code of Conduct discussion, TRM sub-docs	Ad Hoc tasks (Boiler Baseline Study)	EAC Call	DSMI, LRAM calcs review and comment	EAC Call	Measure Life Study: Draft Work plan review and comment	E: CEM, U:SEM, U: Run Smart, 2015 AV Report Structure review and comment	EAC Call	EAC Call
December 18, 2017	December 20, 2017	varies (Bob, Chris and Ted)	January 10, 2018	January 19, 2018	January 24, 2018	January 26, 2018	January 26, 2018	January 31, 2018	February 7, 2018
<i>Up to 0.5 hours</i>	<i>Up to 3 hours</i>	<i>Up to 2 hours</i>	<i>Up to 3 hours</i>	<i>Up to 1 hours</i>	<i>Up to 3 hours</i>	<i>Up to 1.5 hours</i>	<i>Up to 1 hours</i>	<i>Up to 3 hours</i>	<i>Up to 3 hours</i>
330	330	330	330	330	330	330	330	330	330
0.00	3.00	0.00	3.00	0.00	3.00	0.00	0.00	3.00	3.00
0	3	0	3	0	3	0	0	3.00	3.00

330

**Ontario Energy Board  
COST CLAIM FOR CONSULTATIONS  
Statement of Fees Being Claimed**



19	20	21	21	22	23	24	25	26	27
Measure Life Study: Data Request	E: Comm SBD, U: Opt Home, E: School's EC, E: LI NC review and comment	EAC Call	Draft custom spillover memo review and comment	E: Res SBD, U: C&I Pres review and comment	E: C&I Prescriptive review and comment	EAC Call	Measure Life Study: Draft measure selection review and comment	E: C&I Direct Install, E: Res Ad Therm, U: Furnace EOL, Terms of Reference	EAC Call
February 9, 2018	February 9, 2018	February 14, 2018	February 16, 2018	February 16, 2018	February 20, 2018	February 21, 2018	February 23, 2018	February 23, 2018	February 28, 2018
<i>Up to 1 hours</i>	<i>Up to 1 hours</i>	<i>Up to 3 hours</i>	<i>Up to 1 hours</i>	<i>Up to 1 hours</i>	<i>Up to 0.5 hours</i>	<i>Up to 3 hours</i>	<i>Up to 1.5 hours</i>	<i>Up to 1 hours</i>	<i>Up to 3 hours</i>
330	330	330	330	330	330	330	330	330	330
0.00	0.00	3.00	0.00	0.00	0.00	3.00	0.00	0.00	3.00
0.00	0.00	3.00	0.00	2.00	0.00	3.00	0.00	0.00	3.00

**Ontario Energy Board**  
**COST CLAIM FOR CONSULTATIONS**  
**Statement of Fees Being Claimed**



28	29	30	31	32	33	34	35	36	37
Measure Life Study: Prep for applying measure lives	E: LI MF, U: LI MF SA, U: LI MF MR review and comment	EAC Call	E: HEC, E: LI Pt 9, U: HRR, U: Home Weath review and comment	EAC Call	E: RiR, E: Energy Leaders, NDA	EAC Call	CPSV - Batch 1 Review and Comment (15 Reports)	EAC Call - CPSV Batch 1	EAC Call
March 2, 2018	March 2, 2018	March 7, 2018	March 16, 2018	March 21, 2018	March 23, 2018	March 28, 2018	March 30, 2018	April 4, 2018	April 11, 2018
<i>Up to 1 hours</i>	<i>Up to 1 hours</i>	<i>Up to 3 hours</i>	<i>Up to 1.5 hours</i>	<i>Up to 3 hours</i>	<i>Up to 1 hours</i>	<i>Up to 3 hours</i>	<i>Up to 4 hours</i>	<i>Up to 3 hours</i>	<i>Up to 3 hours</i>
330	330	330	330	330	330	330	330	330	330
0.00	0.00	3.00	0.00	3.00	0.00	3.00	0.00	0.00	0.00
0.00	0.00	3.00	0.00	3.00	0.00	3.00	0.00	0.00	0.00

**Ontario Energy Board**  
**COST CLAIM FOR CONSULTATIONS**  
**Statement of Fees Being Claimed**



38	39	40	41	42	43	44	45	46	
CPSV - Batch 2 Review and Comment (24 Reports)	Measure Life Study: Draft Report review and comment	EAC Call - CPSV Batch 2	EAC Call	Ad Hoc tasks (HOT2000 Air Sealing Analysis)	TRM Update Process Comments	EAC Call	CPSV - Batch 3 Review and Comment (21 Reports)	Second draft spillover memo review and comment	EAC Call - CPSV Batch 3
April 21, 2018	April 23, 2018	April 25, 2018	May 2, 2018	May 3, 2018 (Ted, Chris)	May 4, 2018	May 9, 2018	May 11, 2018	May 11, 2018	May 16, 2018
<i>Up to 6 hours</i>	<i>Up to 2 hours</i>	<i>Up to 3 hours</i>	<i>Up to 3 hours</i>	<i>Up to 4 hours</i>	<i>Up to 1 hours</i>	<i>Up to 3 hours</i>	<i>Up to 5.5 hours</i>	<i>Up to 1 hours</i>	<i>Up to 3 hours</i>
330	330	330	330	330	330	330	330	330	330
0.00	0.00	3.00	3.00	0.00	0.00	3.00	0.00	0.00	3.00
0.00	0.00	3.00	3.00	0.00	0.00	3.00	0.00	0.00	3.00



**Ontario Energy Board**  
**COST CLAIM FOR CONSULTATIONS**  
**Statement of Fees Being Claimed**



47	48	49	50	51	52	53	54	55	56
EAC Call	CPSV - Batch 4 Review and Comment (23 Reports)	C&I Prescriptive Work Plan	EAC Call- CPSV Batch 4	EAC Call	CPSV - Batch 5 Review and Comment (39 Reports)	TRM Update Workplan	EAC Call - CPSV Batch 5	C&I Prescriptive Sample Design	2016 CPSV Draft Report - Review and Comments
May 23, 2018	May 25, 2018	May 28, 2018	May 30, 2018	June 6, 2018	June 15, 2018	June 15, 2018	June 20, 2018	July 13, 2018	July 13, 2018
<i>Up to 3 hours</i>	<i>Up to 6 hours</i>	<i>Up to 1.5 hours</i>	<i>Up to 3 hours</i>	<i>Up to 3 hours</i>	<i>Up to 9.5 hours</i>	<i>Up to 1 hours</i>	<i>Up to 3 hours</i>	<i>Up to 1 hours</i>	<i>Up to 3 hours</i>
330	330	330	330	330	330	330	330	330	330
3.00	0.00	0.00	3.00	0.00	0.00	0.00	0.00	0.00	0.00
				-					
3.00	0.00	0.00	3.00	0.00	0.00	0.00	0.00	0.00	0.00

**Ontario Energy Board**  
**COST CLAIM FOR CONSULTATIONS**  
**Statement of Fees Being Claimed**



57	58	59	60	61	62	63	64	65	66
EAC Call	Appendix L and Large Volume review and comment	C&I Prescriptive Survey Instruments	EAC Call	EAC Call	2016 Draft AV Report - Comments	EAC Call	2016 AV Report - workbooks and cost effectiveness review and comment	TRM Update: Draft updated TRM measures review and comment	EAC Call
July 18, 2018	July 19, 2018	July 20, 2018	July 25, 2018	August 2, 2018	August 10, 2018	August 15, 2018	September 5, 2018	September 7, 2018	September 12, 2018
<i>Up to 3 hours</i>	<i>Up to 1.5 hours</i>	<i>Up to 1.5 hours</i>	<i>Up to 3 hours</i>	<i>Up to 1.5 hours</i>	<i>Up to 2.5 hours</i>	<i>Up to 3 hours</i>	<i>Up to 1 hours</i>	<i>Up to 1 hours</i>	<i>Up to 3 hours</i>
330	330	330	330	330	330	330	330	330	330
3.00	0.00	0.00	3.00	0.00	0.00	3.00	0.00	0.00	3.00
3.00	0.00	0.00	3.00	0.00	0.00	3.00	0.00	0.00	3.00

Ontario Energy Board  
 COST CLAIM FOR CONSULTATIONS  
 Statement of Fees Being Claimed



67	68			
TRM Update: Draft updated TRM measures review and comment	EAC Call			
September 7, 2018	September 12, 2018			
<i>Up to 1 hour</i>	<i>Up to 3 hours</i>			
330	330	<b>Subtotal</b>	<b>HST</b>	<b>Total</b>
0.00	3.00	11220.00	1458.60	12678.60
		\$0.00	\$0.00	\$0.00
		\$0.00	\$0.00	\$0.00
		\$0.00	\$0.00	\$0.00
0.00	3.00	<b>\$11,220.00</b>	<b>\$1,458.60</b>	
<b>Total legal/consultant fees:</b>				<b>\$12,678.60</b>

**Ontario Energy Board**  
**COST CLAIM FOR CONSULTATIONS**  
**Statement of Disbursements Being Claimed**



File # EB-	<u>2015-0245</u>	Process:	<u>Natural Gas DSM EAC</u>
Party:	<u>BOMA Toronto</u>		

Name of individual whose disbursements are being claimed: Marion Fraser

<b>HST Rate Ontario: 13.0%</b>
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	Net Cost	HST	Total
Scanning/Photocopy		\$0.00	\$0.00
Printing		\$0.00	\$0.00
Courier		\$0.00	\$0.00
Telephone/Fax		\$0.00	\$0.00
Transcripts		\$0.00	\$0.00
Travel: Air		\$0.00	\$0.00
Travel: Car		\$0.00	\$0.00
Travel: Rail		\$0.00	\$0.00
Travel (Other):		\$0.00	\$0.00
Parking		\$0.00	\$0.00
Taxi		\$0.00	\$0.00
Accommodation		\$0.00	\$0.00
Meals		\$0.00	\$0.00
Other:		\$0.00	\$0.00
Other:		\$0.00	\$0.00
Other:		\$0.00	\$0.00
<b>TOTAL DISBURSEMENTS:</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>

**Ontario Energy Board**  
**COST CLAIM FOR CONSULTATIONS**  
**Statement of Disbursements Being Claimed**



File # EB-	<u>2015-0245</u>	Process:	<u>Natural Gas DSM EAC</u>
Party:	<u>BOMA Toronto</u>		

Name of individual whose disbursements are being claimed: \_\_\_\_\_

<b>HST Rate Ontario: 13.0%</b>
--------------------------------

	Net Cost	HST	Total
Scanning/Photocopy		\$0.00	\$0.00
Printing		\$0.00	\$0.00
Courier		\$0.00	\$0.00
Telephone/Fax		\$0.00	\$0.00
Transcripts		\$0.00	\$0.00
Travel: Air		\$0.00	\$0.00
Travel: Car		\$0.00	\$0.00
Travel: Rail		\$0.00	\$0.00
Travel (Other):		\$0.00	\$0.00
Parking		\$0.00	\$0.00
Taxi		\$0.00	\$0.00
Accommodation		\$0.00	\$0.00
Meals		\$0.00	\$0.00
Other:		\$0.00	\$0.00
Other:		\$0.00	\$0.00
Other:		\$0.00	\$0.00
<b>TOTAL DISBURSEMENTS:</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>

**Ontario Energy Board**  
**COST CLAIM FOR CONSULTATIONS**  
**Statement of Disbursements Being Claimed**



File # EB-	2015-0245	Process:	Natural Gas DSM EAC
Party:	BOMA Toronto		

Name of individual whose disbursements are being claimed: \_\_\_\_\_

<b>HST Rate Ontario: 13.0%</b>
--------------------------------

	Net Cost	HST	Total
Scanning/Photocopy		\$0.00	\$0.00
Printing		\$0.00	\$0.00
Courier		\$0.00	\$0.00
Telephone/Fax		\$0.00	\$0.00
Transcripts		\$0.00	\$0.00
Travel: Air		\$0.00	\$0.00
Travel: Car		\$0.00	\$0.00
Travel: Rail		\$0.00	\$0.00
Travel (Other):		\$0.00	\$0.00
Parking		\$0.00	\$0.00
Taxi		\$0.00	\$0.00
Accommodation		\$0.00	\$0.00
Meals		\$0.00	\$0.00
Other:		\$0.00	\$0.00
Other:		\$0.00	\$0.00
Other:		\$0.00	\$0.00
<b>TOTAL DISBURSEMENTS:</b>			
	\$0.00	\$0.00	\$0.00

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**Ontario Energy Board**  
**COST CLAIM FOR CONSULTATIONS**  
**Statement of Disbursements Being Claimed**



<b>File # EB-</b>	<u>2015-0245</u>	<b>Process:</b>	<u>Natural Gas DSM EAC</u>
<b>Party:</b>	<u>BOMA Toronto</u>		

Name of individual whose disbursements are being claimed: \_\_\_\_\_

<b>HST Rate Ontario: 13.0%</b>
--------------------------------

	Net Cost	HST	Total
Scanning/Photocopy		\$0.00	\$0.00
Printing		\$0.00	\$0.00
Courier		\$0.00	\$0.00
Telephone/Fax		\$0.00	\$0.00
Transcripts		\$0.00	\$0.00
Travel: Air		\$0.00	\$0.00
Travel: Car		\$0.00	\$0.00
Travel: Rail		\$0.00	\$0.00
Travel (Other):		\$0.00	\$0.00
Parking		\$0.00	\$0.00
Taxi		\$0.00	\$0.00
Accommodation		\$0.00	\$0.00
Meals		\$0.00	\$0.00
Other:		\$0.00	\$0.00
Other:		\$0.00	\$0.00
Other:		\$0.00	\$0.00
<b>TOTAL DISBURSEMENTS:</b>			
	\$0.00	\$0.00	<b>\$0.00</b>

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**Ontario Energy Board**  
**COST CLAIM FOR CONSULTATIONS**  
**Statement of Disbursements Being Claimed**



<b>File # EB-</b>	<u>2015-0245</u>	<b>Process:</b>	<u>Natural Gas DSM EAC</u>
<b>Party:</b>	<u>BOMA Toronto</u>		

Name of individual whose disbursements are being claimed: \_\_\_\_\_

<b>HST Rate Ontario: 13.0%</b>
--------------------------------

	Net Cost	HST	Total
Scanning/Photocopy		\$0.00	\$0.00
Printing		\$0.00	\$0.00
Courier		\$0.00	\$0.00
Telephone/Fax		\$0.00	\$0.00
Transcripts		\$0.00	\$0.00
Travel: Air		\$0.00	\$0.00
Travel: Car		\$0.00	\$0.00
Travel: Rail		\$0.00	\$0.00
Travel (Other):		\$0.00	\$0.00
Parking		\$0.00	\$0.00
Taxi		\$0.00	\$0.00
Accommodation		\$0.00	\$0.00
Meals		\$0.00	\$0.00
Other:		\$0.00	\$0.00
Other:		\$0.00	\$0.00
Other:		\$0.00	\$0.00
<b>TOTAL DISBURSEMENTS:</b>			
	\$0.00	\$0.00	<b>\$0.00</b>