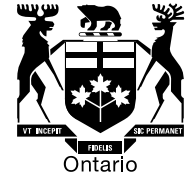


Ontario Energy Board
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BY E-MAIL

October 31, 2018

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Dear Applicants:

**Re: Hydro One Networks Inc. and Orillia Power Distribution Corporation
Application under sections 86(2)(b), 78, 86(1)(a), 77(5), 74, and 18 of the
Ontario Energy Board Act, 1998 (Act) for leave for Hydro One Networks Inc.
to purchase all of the issued and outstanding shares of Orillia Power
Distribution Corporation
OEB File Number: EB-2018-0270**

Further to the Ontario Energy Board's (OEB) acknowledgment letter dated October 1, 2018, the OEB has completed its preliminary review of your application and will now commence the processing of your application. The next steps will be communicated in due course.

Please direct any questions relating to this application to Andrew Bishop, Project Advisor at 416-440-8108 or e-mail, Andrew.Bishop@oeb.ca.

Yours truly,

Original Signed By

Rudra Mukherji
Acting Manager, Registrar