

**SMART METERING ENTITY
FEES FOR ACCESS TO DATA BY THIRD PARTIES
(EB-2018-0316)**

EXHIBIT LIST

Exhibit	Tab	Schedule	<u>Description</u>
A – ADMINISTRATION			
A	1	1	Application
A	2	1	Exhibit List
A	3	1	Background
B – SUPPORTING EVIDENCE			
B	1	1	Terms of Access Principles
B	2	1	The Proposed Data Products
B	3	1	The Proposed Pricing Model
B	4	1	SME Variance Accounts
B	5	1	Consultations on Third Party Access <u>Attachment 1</u> – SME presentation - November 9, 2018 <u>Attachment 2</u> – SAC minutes / records of most recent presentation materials <u>Attachment 3</u> – DSAC membership list <u>Attachment 4</u> – DSAC meeting dates and links to materials
B	6	1	Prior OEB Decisions Approving Licence Amendments

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CONSULTATIONS ON THIRD PARTY ACCESS

1 The consultations and stakeholding undertaken by the SME on TPA up to August 2017 was
2 described in the SMC application. Since that time the SME has continued to consult through the
3 DSAC, the IESO's Stakeholder Advisory Committee and with the public through two public
4 webinars.

5 On November 9, 2018, the SME held its second public webinar concerning third party access.
6 There were 42 participants, representing a broad range of audiences. The SME's presentation
7 provided at the webinar is included in this application as Attachment 1 to this exhibit. The
8 presentation materials and the recordings of the two webinars held, November 9, 2018 and
9 November 7, 2017, are available on the IESO's stakeholder engagement webpage at the
10 following location:
11

- 12 a) SME presentation: [http://www.ieso.ca/Sector-Participants/Engagement-](http://www.ieso.ca/Sector-Participants/Engagement-Initiatives/Engagements/Smart-Metering-Entity-Third-Party-Access-Implementation-Plan)
13 [Initiatives/Engagements/Smart-Metering-Entity-Third-Party-Access-Implementation-](http://www.ieso.ca/Sector-Participants/Engagement-Initiatives/Engagements/Smart-Metering-Entity-Third-Party-Access-Implementation-Plan)
14 [Plan](http://www.ieso.ca/Sector-Participants/Engagement-Initiatives/Engagements/Smart-Metering-Entity-Third-Party-Access-Implementation-Plan)

15 On October 17, 2018 the SME provided an update on third party access to the IESO's SAC
16 which is included as Attachment 2 to this exhibit. The SME also made provided an update to
17 the SAC on April 27, 2018 and that presentation and the minutes from both meetings are
18 available on the IESO's website at the following location:

- 19 b) SAC: [http://www.ieso.ca/sector-participants/engagement-initiatives/stakeholder-](http://www.ieso.ca/sector-participants/engagement-initiatives/stakeholder-advisory-committee/meetings-and-materials)
20 [advisory-committee/meetings-and-materials](http://www.ieso.ca/sector-participants/engagement-initiatives/stakeholder-advisory-committee/meetings-and-materials)

21 The SME's Data Strategy Advisory Council assisted the SME in the development of third party
22 access through multiple meetings beginning in June, 2017. Stakeholders participating in the
23 DSAC included LDCs and private companies with observers from the OEB, Electricity
24 Distributors Association and provincial government and the DSAC membership list is included

1 as Attachment 3 to this exhibit. Agenda's, presentation materials and minutes from each DSAC
2 meeting are available on the IESO's website at the following location:

3 c) DSAC: <http://www.ieso.ca/sector-participants/smart-metering-entity/data->
4 [strategy-advisory-council](http://www.ieso.ca/sector-participants/smart-metering-entity/data-strategy-advisory-council)

5 A listing of all DSAC meetings since the June 15, 2017 first meeting, including links to the
6 agendas, minutes and presentation materials for each meeting, is included as Attachment 4 to
7 this exhibit.

DATA STRATEGY ADVISORY COMMITTEE MEETING DATES WITH LINKS TO THE
AGENDAS, MINUTES AND PRESENTATION MATERIALS

Schedule of Activities

Date

Agenda

Minutes

Activities

January 30, 2019

Advisory Council Meeting

[Agenda](#)

July 11, 2018

Advisory Council Meeting

[Agenda](#)

- [Presentation](#)

[Meeting Notes](#) (Draft)

May 30, 2018

Advisory Council Meeting

[Agenda](#)

- [Presentation](#)

[Meeting Notes](#)

April 25, 2018

Advisory Council Meeting

[Agenda](#)

- [Third Party Access to MDM/R Data: Overview of Data Use Agreements](#)

[Meeting Notes](#)

Schedule of Activities

Date

Agenda

Minutes

Activities

- [DSAC Pilot Test Cases Update](#)
- [Market Analysis & Costing Model - Update](#)

January 31, 2018

Next Meeting of Advisory Council

[Agenda](#)

[Meeting Notes](#)

- [Observations and Recommendations from the Test Case Analysis](#)
- [Update on the Costing Model](#)

December 13, 2017

Next Meeting of Advisory Council

[Agenda](#)

[Meeting Notes](#)

- [Draft Meeting Notes of November 15, 2017 Conference Call for review](#)
- [Presentation](#)
- [Status Update of Pilot](#) - Test Cases - Privacy Analytics

November 15, 2017

Conference call with DSAC members

[Agenda](#)

Schedule of Activities

Date

Agenda

Minutes

Activities

September 27, 2017

Next Meeting of Advisory Council

[Agenda](#)

- [Presentation](#)

[Meeting Notes](#)

August 2, 2017

Next Meeting of Advisory Council

[Agenda](#)

- Agenda Item #1:
- [Data Strategy Advisory Council Terms of Reference \(Red-lined\)](#)
- [Draft Meeting Notes of June 15, 2017 Meeting](#)
- Agenda Item #2: [Privacy Framework](#)
- Agenda Item #3: [Overview of the Roadmap for Third Party Access to electricity data in Ontario](#)
- Agenda Item #5: [DSAC Test Case Submissions Summary](#)

[Meeting Notes](#)

June 29, 2017

[Terms & Conditions for Test Case Submissions](#)

June 15, 2017

First Meeting of Advisory Council

Schedule of Activities

Date

Agenda

Minutes

Activities

[Agenda](#)

[Meeting Notes](#)

- Agenda item #3: IESO's Engagement process
- [Presentation](#)
- [Draft Revised Terms of Reference for Data Strategy Advisory Council](#)
- [Draft Engagement Plan for Third Party Access Implementation Plan](#)
- Agenda item #4: [Background and Overview](#)
- Agenda item #5: Third Party Access - Roadmap
- [IESO Summary of Advisory Council Presentation \(Privacy Analytics\)](#)