Jones

4500 Bankers Hall East, 855 2nd Street SW Calgary, Alberta, Canada T2P 4K7 Tel: 403.298.3100 Fax: 403.265.7219 www.bennettjones.ca

L. E. Smith, Q.C. Direct Line: 403.298.3315 e-mail: smithl@bennettjones.com

March 27, 2009

Ontario Energy Board P.O. Box 2319 2300 Yonge St. Toronto, Ontario M4P 1E4

Attention: Ms. Kirsten Walli Board Secretary

Dear Ms. Walli:

Re: EB-2008-0411 Union Gas Limited Notice of Application Leave to Sell NPS 24 Natural Gas Pipeline

Dawn Gateway Pipeline Limited Partnership ("Dawn-Gateway") (a proposed joint venture entity between Westcoast Energy Inc. and DTE Pipeline Company) agrees with Union that no constitutional issue arises in connection with the Union application. Accordingly, Issues 1.1 and 1.2 should be deleted.

For the Board's information, Dawn-Gateway anticipates filing applications before the NEB shortly seeking approval to construct and operate a federal pipeline. One of those applications will request NEB approval to purchase the Union St. Clair Line thereby incorporating it into the new international pipeline connecting Michigan and the Dawn Hub.

Yours truly,

BENNETT JONES LLP

Original signed by L. E. Smith

L. E. Smith

LES/lk

cc. Mr. Mark Murray (Union Gas Limited) Ms. Sharon Wong (Blake, Cassels & Graydon)