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May 21, 2009

VIA COURIER, RESS AND EMAIL

Ms. Kirsten Walli
Board Secretary
Ontario Energy Board
2300 Yonge Street
Suite 2700
Toronto, Ontario
M4P 1E4

Dear Ms. Walli:

**Re: Enbridge Gas Distribution Inc. ("Enbridge")
Year 2 of 5 Year Incentive Regulation Plan – 2008 - 2012
Ontario Energy Board ("Board") File No. EB-2008-0219**

As per the schedule determined during the hearing of Phase II of Enbridge's 2009 rate adjustment proceeding attached please find Enbridge's Argument in Chief.

Enbridge looks forward to receiving Intervenor Argument on June 2, 2009, followed by Enbridge's Reply Argument on June 5, 2009.

This Argument in Chief has been filed through the Board's RESS, two copies are being delivered by courier and it will be available on the Enbridge website at www.enbridge.com/ratecase on Friday, May 22, 2009.

Sincerely,

A handwritten signature in blue ink, appearing to read 'L Chiasson'.

Lorraine Chiasson

encl.

cc: Mr. F. Cass, Aird & Berlis LLP
All Interested Parties EB-2008-0219 (via email)