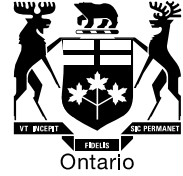


**Ontario Energy
Board**

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**Commission de l'énergie
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BY E-MAIL

June 3, 2009

Mr. Kerry Adler
Lexi Transmission Corporation
250 Yonge Street, Suite 1602
Toronto, ON M5B 2L7

Dear Mr. Adler:

**Re: Lexi Transmission Corporation
Application for an Electricity Transmission Licence
Board File No. EB-2009-0164**

This will acknowledge receipt on May 27, 2009 of your application for an Electricity Transmission Licence. The Board has assigned File Number EB-2009-0164 to this matter. Please refer to this file number in all future correspondence to the Board regarding this matter. All information related to this matter must be filed with the Board Secretary.

Please direct any questions relating to this application to Judith Fernandes, Project Advisor at 416-440-7638 or e-mail, judith.fernandes@oeb.gov.on.ca.

Yours truly,

Original signed by

John Pickernell
Assistant Board Secretary

cc: Mr. Ernest Belyea, Bennett Jones LLP