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VIA RESS, EMAIL and COURIER

Kirsten Walli Board Secretary Ontario Energy Board 2300 Yonge Street Suite 2700 Toronto, ON M4P 1E4

Dear Ms Walli:

Re: EB-2009-0084: The Cost of Capital in Current Economic and

Financial Market Conditions

On June 18, 2009, the Ontario Energy Board ("OEB") issued a letter to "all participants in the Consultation Process EB-2009-0084", indicating that it will initiate a review of its policy regarding the cost of capital which will include a list of issues prepared by the Board, written comments on the issues list by interested stakeholders, a stakeholder conference for presentations, followed by written comments following the stakeholder conference.

Enbridge Gas Distribution Inc. ("EGD") is advising the OEB as per the OEB's request in its letter, of its intent to retain an expert, namely Concentric Energy Advisors, and that EGD is also considering other expert witnesses to provide a different perspective. EGD does not seek cost awards in this matter.

Sincerely,

Norm Ryckma