

**Ontario Energy
Board**

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**Commission de l'énergie
de l'Ontario**

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BY E-MAIL

September 12, 2007

Ms. Margaret Battista
Director of Customer Service and
Special Projects (Senior Regulatory Officer)
Niagara Falls Hydro
7447 Pin Oak Drive, P.O. Box 120
Niagara Falls, ON L2E 6S9

Dear Ms. Battista:

**Re: Application for Leave for Niagara Falls Hydro Inc. to Amalgamate with
Peninsula West Utilities Limited
Board File Number EB-2007-0749**

This letter acknowledges receipt of your application for an order granting leave for Niagara Falls Hydro Inc. to amalgamate with Peninsula West Utilities Limited. The Board has assigned file number EB-2007-0749 to this matter. Please refer to this number in all future correspondence to the Board regarding this matter.

Your application is currently incomplete and cannot be processed until the following has been filed:

1. section 1.4.4, provide pro forma financial statements of each of the parties reflecting completion of the proposed transaction for the first full year following the year of the transaction;
2. section 2.4.1, provide proposed transaction approval from the Township of West Lincoln; and
3. section 2.2, expand by including estimated total dollar value of cost savings/cost benefits.

The Board will resume processing your application once the above information has been filed. If the above information is not filed within 30 days of the date of this letter, the Board may close the file for this application.

Upon receipt of the required information the Board will issue an acknowledgement letter indicating the expected date on which a decision and/or order may be rendered.

Please file two paper copies of the additional material and an electronic version in Word and in searchable Adobe Acrobat (if available) with the Board Secretary. Electronic copies may be submitted on diskette or by e-mail to boardsec@oeb.gov.on.ca.

Please direct any questions relating to this application to Julie Doherty, Advisor at +1 (416) 440-8133 or e-mail, Julie.Doherty@oeb.gov.on.ca.

Yours truly,

Original signed by

Peter H. O'Dell
Assistant Board Secretary