

July 17, 2009

EMAIL & RESS

Ontario Energy Board
P.O. Box 2319
27th Floor
2300 Yonge Street
Toronto ON M4P 1E4

Attention: Ms. K. Walli, Board Secretary

Dear Ms. Walli:

Re: Transfer of Distribution Business Assets to Great Lakes Power Distribution Inc. - Board File Numbers EB-2009-0072 to EB-2009-0075 (Inclusive)

We are counsel to Great Lakes Power Limited ("GLPL"), Great Lakes Power Distribution Inc. ("GLPDI"), Great Lakes Power Transmission Inc. ("GLPTI") and Great Lakes Power Transmission LP ("GLPTLP") and are filing this letter on their behalf.

Further to the Board's May 5, 2009 Decision and Order in the above-referenced proceeding, this letter is to inform the Board that the commercial transaction approved in the Decision and Order closed on July 1, 2009.

As a result of and effective from the closing of this transaction,

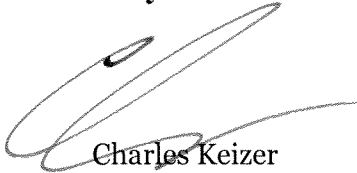
- GLPDI now owns the distribution facilities and related assets, rights and obligations in respect of the distribution business formerly held by GLPL;
- GLPDI is now licenced under ED-2009-0072 to own and operate its distribution system;
- GLPL's distribution licence (ED-2008-0343) is revoked;
- GLPL's electricity distribution rate order (EB-2007-0744) is transferred to GLPDI, subject to any amendments that may arise from GLPL's pending appeal to the Ontario Superior Court of Justice (Court File No. 610/08);
- GLPTLP's electricity transmission licence (ET-2002-0247) is amended to include GLPTLP as the operator of its transmission system;
- GLPL's electricity transmission licence (ET-2008-0342) is cancelled;
- GLPL's Customer Delivery Point Performance Standards (EB-2006-0201) are transferred to GLPTI; and

- GLPL's Customer Connection Procedures (EB-2006-0200) are transferred to GLPTI.

If you have any questions or concerns with respect to the foregoing, please feel free to contact me directly.

Yours truly,

Torys LLP

A handwritten signature in black ink, appearing to read 'Charles Keizer', is written over the printed name.

Charles Keizer

Tel 416.865.7512
Fax 416.865.7380
ckeizer@torys.com

cc: Mr. A. Pye, Ontario Energy Board
Mr. T. Lavoie, GLPL