



August 18, 2009

Interested Parties,

**Re: Dawn Gateway Pipeline General Partner Inc.'s (Dawn Gateway GP)
Application submitted pursuant to Section 58 of the *National Energy Board***

As direct by the National Energy Board, please find attached a copy of their letter with respect to the above noted application.

Our application can be referenced on the National Energy Board website (link below).

<https://www.neb-one.gc.ca/11-eng/livelihood.exe?func=11&objId=555881&objAction=browse&sort=name>

Yours truly,

A handwritten signature in black ink that reads "Glen Priestley". The signature is written in a cursive, flowing style.

Glen Priestley
Dawn Gateway Pipeline Limited Partnership

GP/sk

cc: Anne-Marie Erickson
Acting Secretary of the Board
National Energy Board