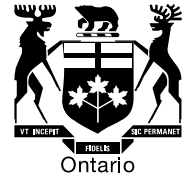


**Ontario Energy
Board**

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**Commission de l'énergie
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BY E-MAIL

September 14, 2009

Martin Gauthier
President
MAG Energy Solutions Inc.
1010 Sherbrooke West, #800
Montreal, QC H3A 2R7

Dear Mr. Gauthier:

**Re: MAG Energy Solutions Inc.
Application for Electricity Wholesaler Licence
Application Board File Number EB-2009-0335**

This will acknowledge receipt on September 9, 2009 of your application for an electricity wholesaler licence. The Board has assigned File Number EB-2009-0335 to this matter. Please refer to this file number in all future correspondence to the Board regarding this matter. All information related to this matter must be filed with the Board Secretary.

Please direct any questions relating to this application to George Dimitropoulos, Analyst, Licence Applications at +1 (416) 544-5152 or George.Dimitropoulos@oeb.gov.on.ca.

Yours truly,

Original signed by

John Pickernell
Assistant Board Secretary