



500 Consumers Road  
North York, Ontario  
M2J 1P8  
PO Box 650  
Scarborough ON M1K 5E3

**Lesley Austin**  
Regulatory Coordinator  
Regulatory Proceedings  
phone: (416) 495-6505  
fax: (416) 495-6072

**VIA COURIER**

September 14, 2009

Ms. Kirsten Walli  
Board Secretary  
Ontario Energy Board  
2300 Yonge Street, 27<sup>th</sup> Floor  
Toronto, Ontario  
M4P 1E4

Dear Ms. Walli:

**Re: Consultation on Cost of Capital  
Enbridge Gas Distribution Inc. Presentations  
Board File No.: EB-2009-0084**

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Further to the Ontario Energy Board's ("OEB") August 11, 2009 letter, regarding presentations for the upcoming stakeholder conference beginning on September 21, 2009, Enbridge is submitting presentations from consultants, Concentric Energy Advisors, and Capital Market Expert, Donald A. Carmichael.

Enbridge does wish to present to the interested parties at the Consultation, and will do so orally without power point slides.

Further to the Board's direction, Enbridge has made this submission using the RESS and has sent three hard copies to the Board via courier.

Sincerely,

A handwritten signature in black ink that reads 'Lesley Austin'.

Lesley Austin  
Regulatory Coordinator

enclosure

cc: Fred Cass, Aird & Berlis (via email)