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VIA COURIER AND EMAIL

September 15, 2009

Ms. Kirsten Walli
Board Secretary
Ontario Energy Board
2300 Yonge Street
Toronto, Ontario
M4P 1E4

Dear Ms. Walli:

Re: EB-2009-0055 (2008 Deferral and Variance Accounts) and EB-2009-0309 (GRAM Application)

On September 2, 2009, Enbridge Gas Distribution wrote to the Ontario Energy Board (the "OEB", or the "Board") to request that the Board's Order in this matter be varied to allow and direct Enbridge to clear the balances in its 2008 Deferral and Variance Accounts in 2010.

In Procedural Order No. 3, the Board directed any party wishing to make submissions on Enbridge's request to do so by September 10th.

Enbridge has received and reviewed submissions from three parties (Canadian Manufacturers & Exporters ("CME"), Energy Probe Research Foundation and Industrial Gas Users Association). None of these parties object to Enbridge's request. CME submits that the Board should order Enbridge to clear the balances in its 2008 Deferral and Variance Accounts in January and February 2010 (and, if that proves to be impossible, to seek a further Board Order).

Although Enbridge continues to expect that it will be in a position to clear its 2008 Deferral and Variance Accounts in January and February 2010, it will not know for certain whether that is advisable for some time.

Enbridge would prefer not to set up a situation now where it may have to re-apply for another Board Order related to the timing of this clearance, if it turns out that the clearance should be deferred beyond the first two months of 2010. Instead, Enbridge proposes that as part of its January 1, 2010 GRAM Application, it will either request the clearance of its 2008 Deferral and Variance Accounts in

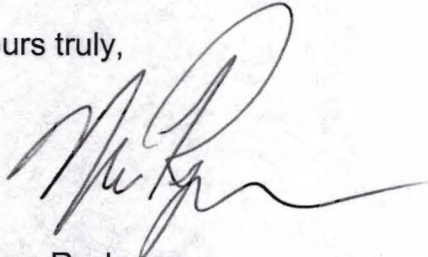
2009-09-15

Ms. Walli

Page 2

January and February 2010 or, if that is still not advisable, Enbridge will inform the Board of when the clearance will be effected.

Yours truly,

A handwritten signature in black ink, appearing to read 'Norm Ryckman', with a large, stylized initial 'N' and a long, sweeping horizontal stroke at the end.

Norm Ryckman
Director, Regulatory Affairs

cc: Mr. David Stevens, Aird & Berlis LLP
All Interested Parties EB-2008-0219 and EB-2009-0055