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September 28, 2007

SENT VIA COURIER AND E-MAIL

Ms. Kirsten Walli
Board Secretary
Ontario Energy Board
2300 Yonge Street
Suite 2700
Toronto, Ontario M4P 1E4

Dear Ms. Walli:

**Re: Enbridge Gas Distribution Inc. ("Enbridge")
Toronto Portlands Energy Centre ("PEC") Reinforcement Project
Expropriation Application
Ontario Energy Board File No. EB-2007-0692 – Status Update**

Further to the oral hearing and request for adjournment that was granted on September 14, 2007, this letter is to inform the Board that Enbridge was unable to conclude an agreement with The City of Toronto Economic Development Corporation. As such, Enbridge will be proceeding to submit Argument-in-Chief on October 2, 2007 in accordance with the Procedural Order of this Board, dated September 14, 2007.

In addition, I would like to inform the Board that Enbridge has concluded arrangements with all other land owners on the south section of the pipeline for this project. In addition, Enbridge has commenced construction in other areas ("not TEDCO lands") of the south section pipeline in order to meet its obligations and to keep the project on schedule.

If there are any further questions, please feel free to contact the undersigned at 416-863-4703.

Yours very truly,

AIRD & BERLIS LLP



SS:kp
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