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BY E-MAIL

October 26, 2009

Toll free: 1-888-632-6273

Mr. Jed M. Chinneck Chinneck Law 37 Ridout Street S. London, ON N6C 3W7

Dear Mr. Chinneck:

Re: Tribute Resources - Huron-Bayfield Gas Storage Project - Stanley 4-7-XI Pool Board File No. EB-2009-0338, EB-2009-0339 and EB-2009-0340

Thank you for your letter dated October 7, 2009 concerning your client McKinley Farms Ltd., a landowner within the proposed Stanley Gas Storage Pool (Stanley Pool).

The Board received applications on September 22, 2009 for the development of Huron-Bayfield Gas Storage Project of which the Stanley Pool is a part. The applicant has informed the Board that a portion of the pre-filed evidence is yet available for filing. While the Board has assigned case numbers to the applications, they are being treated as incomplete. No formal direction respecting Notice has been given to the Applicant, and no other procedural steps will be taken until the applications are complete.

For your information, the following hard copy documentation has been received on September 22, 2009:

Leave to construct pipeline: Bayfield Pipeline Corp. filed an application for leave to construct about 70 km, 16 inch (406 mm) and about 700 m, 12 inch (305 mm) diameter pipeline to connect to Ontario natural gas pipeline network through an interconnection with the Union system (Board File No. EB-2009-0338). The proposed pipeline would originate at Union's Lobo Station and run for 52 km to the proposed compressor station. From the proposed compressor station about 18 km would connect the compressor station to the Bayfield Station. Additional 700 m of NPS 12 pipeline is proposed to connect the Bayfield Station to Stanley Station. The proposed route is within municipal road allowances, except for 610

meters and 1.2 kilometres sections on private land. The pre-filed evidence has not been complete at this time.

- Bayfield Storage Pool development: Tribute Resources Inc. and Bayfield Resources Inc. applied for a designation of the proposed Bayfield gas storage pool, authorization to inject, store and withdraw gas and licences to drill 4 wells within the designated storage area. The Board has not received the referrals of applications from the MNR for 4 drilling licences and therefore would not start processing of the case until the referakls are received.
- Stanley Storage Pool development: Tribute Resources Inc. and Bayfield Resources Inc. applied for a designation of the proposed Stanley gas storage pool, authorization to inject, store and withdraw gas and licences to drill 4 wells within the designated storage area. The Board has not received the referrals of applications from the MNR for 4 drilling licences and therefore would not start processing of the case until the referrals are received.

In addition you have asked whether the Tribute Resources applications are premature given that there is no storage agreement in place between your client and the applicant. This question may be better addressed following the filing of the complete pre-filed evidence. We will consider your letter as a request for Intervenor status, and accordingly will copy you with all correspondence respecting these files going forward.

Yours truly,

Original signed by

Kirsten Walli Board Secretary

c: Mr. William Blake, Applicant in EB-2009-0338, EB-2009-0339 and EB-2009-0340 Mr. C.A Lewis, Giffen and Partners