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October 26, 2009

Mrs. Kirsten Walli Board Secretary Ontario Energy Board P.O. Box 2319, 26th Floor 2300 Yonge Street Toronto, Ontario M4P 1E4

Dear Ms. Walli,

OCT 2 9 2009 EB - 2009 - 0340 ONTARIO ENERGY BDEB - 2009 - 0339

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OEB	BOARD SECRETARY
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RE: Tribute Resources Inc. – Huron-Bayfield Gas Storage Project – Stanley 4-7-XI Pool EB-2009-0338; EB-2009-0339; EB-2009-0340

Thank you for copying Tribute Resources Inc. ("Tribute") on your letter today to Jed Chinneck, Counsel to McKinley Farms Ltd. Would you kind enough to send us a copy of the letter dated October 7, 2009, which the OEB received from Jed Chinneck, notwithstanding that no copy was sent to Tribute? Thank you.

Having received a copy of your letter, I can advise as to the status of the abovementioned applications as follows:

- The leave to construct pipeline application pre-filed evidence is awaiting a sign-off from Union Gas Limited ("Union"), whose compressor station at Lobo will serve as the interconnect point. Union's review is needed, which must agree as to certain details in the evidence as it relates to their utility. As soon as that information has been received from Union, which is anticipated this week, then that application will be finalized, from Tribute's perspective.
- 2. In the original filing, it also appeared that Tribute would be traversing two private landholdings; that is not the case any longer as road allowance routes have substituted those on private lands.
- 3. Bayfield and Stanley Storage Pool development: Tribute advises that the referrals of the well licenses from the Ministry of Natural Resources ("MNR") are forthcoming as they were filed on September 22, 2009 with the MNR for internal MNR circulation and were supposed to be forwarded by the MNR to the OEB within 4 6 weeks.

Tribute Resources Inc. 309 Commissioners Rd. W. Unit D London, ON N6J 1Y4

Tel: (519) 657-7624 Fax: (519) 657-4296

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4. From what Tribute can glean from your final paragraph, Counsel to McKinley Farms Ltd. appears to be suggesting that Tribute's applications are premature. It is Tribute's position that upon the OEB's receipt of the information from the MNR, the applications should be sufficiently ripe to begin the regulatory process, and ought not to be thwarted or stalled by a bargaining or negotiation position taken by Counsel to McKinley Farms. The tactic is an attempt to place the OEB as arbitrator between the parties and for Counsel to somehow garner strength in his ongoing negotiating position.

Please contact me should you have any questions or concerns.

Yours truly,

Tribute Resources Inc.

Bill Blake

Vice President - Operations

c. Mr. Jed Chinneck, Chinneck Law Mr. Peter Budd, Budd Energy

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