

**Ontario Energy
Board**
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**Commission de l'énergie
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2300, rue Yonge
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BY E-MAIL

November 27, 2009.

Mr. Richard King
Ogilvy Renault LLP
Suite 3800
Royal Bank Plaza, South Tower
200 Bay Street, P.O. Box 84
Toronto ON M5J 2Z4

Dear Mr. King:

**Re: Five Nations Inc.'s Application for a Licence Amendment
Board File Number EB-2009-0395**

The Board has reviewed your application. Your application is currently incomplete and cannot be processed until the following information has been provided:

- Please confirm that De Beers Canada Inc. consents to and supports the application;
- Please advise the Board when the Department of Indian and Northern Affairs has issued the required permit and its effective date;
- Please advise if the assets to be transferred are currently operational. If so, who are the assets currently serving and who will be served by the assets after the transaction; and
- Please advise of the expected date on which the assets are considered to be operational.

The Board will resume processing your application once the above information has been filed. If the above information is not filed within 30 days of the date of this letter, the Board may close the file for this application.

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Please file two paper copies of the additional material and an electronic version in Word and in searchable Adobe Acrobat (if available) with the Board Secretary. Electronic copies may be submitted on diskette or by e-mail to boardsec@oeb.gov.on.ca.

Please direct any questions relating to this application to Judith Fernandes, Project Advisor at 416-440-7638 or e-mail, judith.fernandes@oeb.gov.on.ca.

Yours truly,

Original Signed By

John Pickernell
Assistant Board Secretary