

11-2-4

EB-2009-0096
Exhibit H-13-1
Attachment 2

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- To mitigate cash flow impacts of the large investment program and to maintain the regulatory capital structure, common dividends have been reduced throughout the planning period. Payments to the Shareholder through dividends and payments in lieu of taxes are approximately \$526 million dollars over the planning period. Regulatory mechanisms consistent with Ontario Energy Board (OEB) statements and/or mechanisms available in other jurisdictions have been assumed for the Green Investments and certain of these investments are assumed to be funded through the Global Adjustment mechanism. Should some of the assumptions not materialize, additional equity funding may be required to maintain the regulatory capital structure.
- Based on the Plan, a 2010 and 2011 Distribution rate application will be filed this summer, requesting a rate increase of approximately 9% in 2010 and 10% in 2011 (3% on the total customer bill in each of 2010 and 2011). A Transmission rate application will be filed towards the end of 2009 based on the Budget.
- The Plan presentation is attached as Schedule A.