Ontario Energy Board

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BY E-MAIL

October 16, 2007

Ms. Margaret Battista
Director of Customer Service and
Special Projects (Senior Regulatory Officer)
Niagara Falls Hydro Inc.
7447 Pin Oak Drive
P.O. Box 120
Niagara Falls, ON L2E 6S9

Dear Ms. Battista:

Re: Application for Leave for Niagara Falls Hydro Inc. to Amalgamate with Peninsula West Utilities Limited Board File Number EB-2007-0749

Thank you for responding to the Board's letter dated September 12, 2007 by filing the additional information with the Board on October 5, 2007.

A review of the information submitted indicates that your application remains incomplete and cannot be processed until the following has been filed:

Section 2.4.1, provide proposed transaction approval from the Township of West Lincoln.

Please note the resolution received is "Resolution of the Sole Shareholder of Peninsula West Utilities Limited" not approval of the proposed transaction from the Township of West Lincoln.

The Board will resume processing your application once the above information has been filed. If the above information is not filed within 30 days of the date of this letter, the Board may close the file for this application.

Upon receipt of the required information the Board will issue an acknowledgement letter indicating the expected date on which a decision and/or order may be rendered.

Please file two paper copies of the additional material and an electronic version in Word and in searchable Adobe Acrobat (if available) with the Board Secretary. Electronic copies may be submitted on diskette or by e-mail to <a href="mailto:boardsec@oeb.gov.on.ca">boardsec@oeb.gov.on.ca</a>.

Please direct any questions relating to this application to Julie Doherty, Advisor at +1 (416) 440-8133 or e-mail, Julie.Doherty@oeb.gov.on.ca.

Yours truly,

Original signed by

Kirsten Walli Board Secretary