Hydro One Networks Inc.

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Susan Frank Vice President and Chief Regulatory Officer Regulatory Affairs



BY COURIER

January 6, 2010

Ms. Kirsten Walli Secretary Ontario Energy Board Suite 2700, 2300 Yonge Street P.O. Box 2319 Toronto, ON. M4P 1E4

Dear Ms. Walli:

EB-2009-0096 – Hydro One Networks' 2010 and 2011 Distribution Rate Application – Undertaking Response and Miscellaneous Exhibit Filing

I am attaching five (5) copies of Hydro One Networks ("Hydro One") response to Undertakings J8.4 and Miscellaneous Exhibit K9.1, the updated rate schedules and customer bill impacts reflecting the 'Report of the Board on the Cost of Capital for Ontario's Regulated Utilities'.

An electronic copy of J8.4 and K9.1 have been filed using the Board's Regulatory Electronic Submission System (RESS) and the confirmation of successful submission slip is provided with this letter.

Hydro One Networks will post electronic copy of the Undertaking and the Miscellaneous Exhibit on the Hydro One Networks' website for public access.

Sincerely,

ORIGINAL SIGNED BY SUSAN FRANK

Susan Frank

Attach.

cc. EB-2009-0096 Intervenors (electronic only)