

By electronic filing and by e-mail

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PETER C.P. THOMPSON, Q.C. direct tel.: (613) 787-3528

January 8, 2010

Kirsten Walli Board Secretary Ontario Energy Board 2300 Yonge Street 27th floor Toronto, ON M4P 1E4

Dear Ms Walli,

Union Gas Limited ("Union")

Dawn Gateway Limited Partnership ("Dawn Gateway LP")

Board File No.: EB-2008-0411 Our File No.: 339583-000036

The Schedule to which we refer in our letter to the Board dated January 4, 2010, has been filed by Mr. Quinn with his submissions. We support Mr. Quinn's calculations, which are more precise than those contained in our letter.

Accordingly, our submission is that the amount of the gain to be allocated to ratepayers is \$8.101M with interest, and \$7.271M without interest.

Yours very truly,

Peter C.P. Thompson, Q.C.

PCT\slc

c. Sharon Wong (Blakes)

All Intervenors EB-2008-0411 Paul Clipsham (CME)

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