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Toronto, January 20, 2010

Ms. Kirsten Walli Board Secretary Ontario Energy Board 2300 Yonge Street, Suite 2700 Toronto, ON M4P 1E4

Dear Ms. Walli:

RE: Certificate of Public Convenience and Necessity - City of London

(EB-2009-0068)

We are counsel to Natural Resource Gas Limited ("NRG"). Further to the submission filed by Union Gas Limited (January 15, 2010), we can confirm that NRG has worked with Union over the past few months to accurately delineate our respective Certificate boundaries. We have reviewed the revised map of the relevant area issued by Union Gas on January 15, 2010 and the proposed Schedule A (which sets out excluded areas from Union Gas' Certificate in the City of London). NRG is satisfied that the revised map and Schedule A are correct, and support Union's Certificate renewal on this basis.

Please do not hesitate to contact me should you have any questions or concerns.

Yours very truly,

John Beauchamp

Encl. JB/mnm

cc: Jack Howley (NRG)

Patrick McMahon (Union Gas)

Crawford Smith (*Torys*)

Ottawa