

Medium and Long-Term Debt Costs - 2010

	Col. 1	Col. 2	Col. 3	Col. 4	Col. 5	Col. 6	Col. 7
	Description	Issue Date	Maturity	Principal (\$)	Coupon Rate	Effective Days	Carrying Cost (\$)
1							
2	\$980M City Note	May 6, 2003	May 6, 2013	490,115,467	5.36%	365	26,270,189
3	\$180M Debenture	May 6, 2003	May 6, 2013	180,000,000	6.16%	365	11,088,000
4	1st tranche City Note Replacement	Nov 14, 2007	Nov 2017	245,057,739	5.20%	365	12,743,002
5	2nd tranche City Note Replacement	Nov 13, 2009	Nov 2019	245,057,739	4.54%	365	11,125,621
6	Capex Debt Issue	June 1, 2010	June 2040	200,000,000	5.79%	214	6,789,370
7	Financing Costs ¹						695,698
8	Avg of Monthly Debt Outstanding			1,277,491,219	5.38%		68,711,881

Notes:

1. Includes amortized issue costs