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February 22, 2010

VIA HAND DELIVERED

Ms. Kirsten Walli
Board Secretary
Ontario Energy Board
2300 Yonge Street, Suite 2700
Toronto, Ontario,
M4P 1E4

Dear Ms. Walli:

**Re: Enbridge Gas Distribution Inc.
Year 3 of 5 Year Incentive Regulation Plan – 2008 - 2012
Ontario Energy Board File No. EB-2009-0172**

Pursuant to the Board's Procedural Order No. 6 dated February 18, 2010, enclosed please find two paper copies of the Argument-in-Chief on the ROE Issue.

The above document has been filed through the Board's RESS and will be available on our website at www.enbridge.com/ratecase February 23, 2010.

Sincerely,

A handwritten signature in cursive script that reads 'L Chiasson'.

Lorraine Chiasson

encl.

cc: Mr. F. Cass, Aird & Berlis LLP
All Interested Parties EB-2009-0172