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February 22, 2010

**VIA HAND DELIVERED**

Ms. Kirsten Walli  
Board Secretary  
Ontario Energy Board  
2300 Yonge Street, Suite 2700  
Toronto, Ontario,  
M4P 1E4

Dear Ms. Walli:

**Re: Enbridge Gas Distribution Inc.  
Year 3 of 5 Year Incentive Regulation Plan – 2008 - 2012  
Ontario Energy Board File No. EB-2009-0172**

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Pursuant to the Board's Procedural Order No. 6 dated February 18, 2010, enclosed please find two paper copies of the Argument-in-Chief on the ROE Issue.

The above document has been filed through the Board's RESS and will be available on our website at [www.enbridge.com/ratecase](http://www.enbridge.com/ratecase) February 23, 2010.

Sincerely,

A handwritten signature in cursive script that reads 'L Chiasson'.

Lorraine Chiasson

encl.

cc: Mr. F. Cass, Aird & Berlis LLP  
All Interested Parties EB-2009-0172