February 17, 2010

Ontario Energy Board P.O. Box 2319 27<sup>th</sup> Floor 2300 Yonge Street Toronto, Ontario M4P 1E4

Attention: Kirsten Walli / Lisa Brickenden

Dear Ms. Walli / Ms Brickenden

Further to your letter dated Jan 20, 2010, I provide below the pricing that we would currently charge an entity with a long term debt rating of "A":-

Spread over 30 day B/A's would be between 150 - 175bps.