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Toronto, February 26, 2010

Ms. Kirsten Walli
Board Secretary
Ontario Energy Board
2300 Yonge Street, Suite 2700
Toronto, ON M4P 1E4

Dear Ms. Walli:

**RE: Application by Five Nations Energy Inc. to amend transmission licence
(EB-2009-0395)**

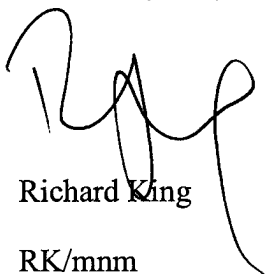
We are counsel to Five Nations Energy Inc. ("FNEI"). As per the interim order issued by the Board on December 18, 2009, we wish to provide a written update on this matter.

The Department of Northern and Indian Affairs has not yet issued FNEI a permit under section 28(2) of the *Indian Act* (Canada). All parties are working diligently to resolve the remaining issues in order to get the permit issued.

In the event that FNEI does not receive a permit in the coming month, we will provide another update to the Board on or before April 1, 2010.

Please do not hesitate to contact me should you have any questions or concerns.

Yours very truly,



Richard King

RK/mnm

cc: Joe Gaboury (Five Nations Energy Inc)
Erik Goldsilver (Cassels Brock & Blackwell LLP)
Valerie Helbronner (Torys LLP)