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March 9, 2010

VIA COURIER, RESS AND EMAIL

Ms. Kirsten Walli
Board Secretary
Ontario Energy Board
2300 Yonge Street
Suite 2700
Toronto, Ontario
M4P 1E4

Dear Ms. Walli:

**Re: Enbridge Gas Distribution Inc. ("Enbridge")
Reply Argument on ROE Issue
Ontario Energy Board ("Board") File No. EB-2009-0172**

Pursuant to the Board's Procedural Order No. 6 enclosed please find two paper copies of Enbridge Gas Distribution's Reply Argument on the ROE Issue.

The above document has been filed through the Board's RESS and will be available on our website at www.enbridge.com/ratecase March 10, 2010.

Sincerely,

A handwritten signature in cursive script that reads 'L Chiasson'.

Lorraine Chiasson

encl.

cc: Mr. F. Cass, Aird & Berlis LLP
All Interested Parties EB-2009-0172 (via email)