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BY E-MAIL

October 31, 2007

Brian Hollywood St. Thomas Energy Inc. 135 Edward Street St. Thomas, ON N5P 4A8

Dear Mr. Hollywood:

Re: St. Thomas Energy Inc.

2008 Incentive Regulation Mechanism (2008 IRM) Rate Application Board File Number EB-2007-0841

This letter acknowledges the Board's receipt, on October 29, 2007, of your 2008 IRM application. The Board has assigned file number EB-2007-0841 to this matter. Please refer to this number in all future correspondence to the Board regarding this matter.

The Board will issue further correspondence indicating the next steps to be taken in this matter and corresponding dates. Based on the Board's experience with applications of this nature, the Board expects that it may be able to render a decision on or about March 20, 2008.

Please direct any questions relating to this application to Alison Cazalet at (416) 440-7684, or by e-mail at Alison.Cazalet@oeb.gov.on.ca.

Yours truly,

Original Signed By

Kirsten Walli, Board Secretary