Ontario Energy Board

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BY E-MAIL

November 1, 2007

Ms. Margaret Battista
Director of Customer Service and
Special Projects (Senior Regulatory Officer)
Niagara Falls Hydro Inc.
7447 Pin Oak Drive
P.O. Box 120
Niagara Falls, ON L2E 6S9

Dear Ms. Battista:

Re: Application for Leave for Niagara Falls Hydro Inc. to Amalgamate with Peninsula West Utilities Limited Board File Number EB-2007-0749

This will acknowledge receipt on October 25, 2007 of the additional material that was requested in our letter of October 16, 2007 regarding your application for leave for Niagara Falls Hydro Inc. to amalgamate with Peninsula West Utilities Limited under section 86 (1)(c) of the Ontario Energy Board Act.

Based on the Board's experience with applications of this nature, the Board expects that it will be able to render a decision and/or order in this application on or about February 27, 2008.

Please direct any questions relating to this application to Julie Doherty, Advisor at (416) 440-8133 or e-mail, Julie.Doherty@oeb.gov.on.ca.

Yours truly,

Original signed by

Kirsten Walli Board Secretary