



March 30, 2010

Ms. Kirsten Walli
Board Secretary
Ontario Energy Board
P.O. Box 2319
2300 Yonge Street, 27th Floor
Toronto, ON M4P 1E4

55 Taunton Road East

Ajax, ON L1T 3V3

TEL (905) 427-9870

TEL 1-888-445-2881

FAX (905) 619-0210

www.veridian.on.ca

Dear Ms. Walli:

**Re: 2010 Electricity Distribution Rate Application – Veridian Connections Inc.,
Shareholder Approvals Concerning the Proposed Settlement Agreement
Board File No.: EB-2009-0140**

Further to the revised Settlement Proposal filed with the Board on March 24th 2010, Veridian Connections Inc. is pleased to report that all of its municipal shareholders and its parent company have now formally accepted the proposed changes to the debt instruments as detailed in section 5(b).

Veridian looks forward to the Board's procedural order outlining the next steps in this proceeding.

If you have any questions on this matter, please call me at 905-427-9870, extension 2202.

Yours truly,

Original signed by

George Armstrong
Manager of Regulatory Affairs and Key Projects

cc Intervenor of Record for EB-2009-0140
Stephen Shields, Ontario Energy Board
Andrew Taylor, Ogilvy Renault LLP

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Veridian Connections is a wholly owned subsidiary of Veridian Corporation

