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Toronto, April 1, 2010

Ms. Kirsten Walli Board Secretary Ontario Energy Board 2300 Yonge Street, Suite 2700 Toronto, ON M4P 1E4

Dear Ms. Walli:

RE: Natural Resource Gas Limited (EB-2010-0018) Distribution Rate Application

Please find attached a consolidated copy of Natural Resource Gas Limited's application and prefiled evidence in the above-noted matter. The attached version corrects a number of incorrect references, incorporates a number of missing schedules, and updates the Exhibit List from previous versions. Further to our discussion with Board staff, this version contains only the current version of each schedule (i.e., any older, outdated schedules have been removed). Consequently, parties will find the attached version easier to utilize. This version is being filed with the Board's RESS system today. Hard copies will be filed with the Board early next week, and also forwarded to any party requesting a hard copy at the same time.

Please do not hesitate to contact me should you have any questions or concerns.

Yours very truly,

Richard King Encl.

OGILVY RENAULT LLP / S.E.N.C.R.L., s.r.l.



RK/mnm

cc: Jack Howley (NRG) Heather Adams (Town of Aylmer) Paula Zarnett (IGPC) Scott Stoll (Counsel for IGPC) Patrick McMahon (Union Gas) James Wightman (VECC) Michael Buonaguro (Counsel for VECC)