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Toronto, April 8, 2010

Kirsten Walli
Board Secretary
Ontario Energy Board
Suite 2700
2300 Yong Street
Toronto ON M4P 1E4

Dear Ms. Walli:

**RE: Natural Resource Gas Limited ("NRG")
Fiscal 2011 Rates Application
EB-2010-0018**

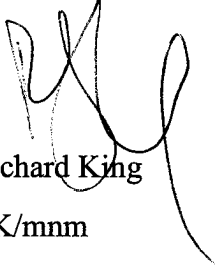
Further to Procedural Order No. 1 in the above-noted matter, this letter is to advise that NRG and all parties have agreed to the draft Issues List subject to replacing item 2 of Issue 5 with the following:

"2. Is NRG's alternate proposed capital structure of 52% debt and 48% equity, with the Board approved ROE appropriate?"

As a result, the Issues Conference scheduled for tomorrow should no longer be necessary. All four intervenors are copied on this letter, and will confirm today (via email to the Board Secretary and the Case Manager, Khalil Viraney) that they accept the draft Issues List (with the one change noted above).

Should you have any questions, please contact me.

Yours very truly,



Richard King

RK/mnm

Encl.

cc. Jack Howley (NRG)
Laurie O'Meara (NRG)
Heather Adams (Town of Aylmer)
Paula Zarnett (IGPC)
Scott Stoll (Counsel to IGPC)
Patrick McMahon (Union Gas Limited)
Michael Buonaguro (Counsel to VECC)
James Wightman (VECC)
Phil Tunley (Counsel to Town of Aylmer)
Khalil Viraney (Ontario Energy Board)