

April 19<sup>th</sup>, 2010

BY RESS, email & Courier

Ms. Kirsten Walli, Board Secretary  
Ontario Energy Board  
Suite 2700, 2300 Yonge Street  
Toronto, Ontario  
M4P 1E4

Dear Ms. Walli:

**Re: Board File # EB-2009-0422  
Dawn Gateway Pipeline Limited Partnership**

Further to the Board's decisions regarding the above noted matter, we would like to update you on the status of the proposed Dawn Gateway Pipeline.

Based on the Board's decisions in EB-2009-0422 and EB-2008-0411, Dawn Gateway was prepared to move forward with the construction of the Dawn Gateway Pipeline. Shortly after receiving Board approval, Dawn Gateway was approached by our Shippers with a request to delay construction, due to evolving market dynamics. As a result of this request Dawn Gateway has agreed to delay construction, originally scheduled to begin in the summer of 2010. An assessment of the market conditions that would support the project will be made with Shippers this fall.

The final preferred route for this pipeline will not change as a result of the revised project construction schedule and all existing landowner commitments negotiated with Dawn Gateway will be honoured at the time of any construction.

To ensure the public is aware of this change, Dawn Gateway will send letters to affected landowners, intervenors and other stakeholders.

We will keep you informed of any future developments with this pipeline projects. Please bring this letter to the attention of the Board panel members involved with this project.

Should you have any questions, please do not hesitate to contact me.

Sincerely,

A handwritten signature in black ink, appearing to read 'Mark Murray'.

Mark Murray  
Manager Regulatory Projects & Land Acquisition  
for Union Gas Limited, as agent for  
Dawn Gateway Pipeline Limited Partnership

cc: Neil McKay, Manager Facilities Applications  
Zora Crnojacki, Project Advisor  
Sharon Wong – Blake, Cassels  
All Intervenors