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Toronto, May 28, 2010

**DELIVERED**

Ms. Kirsten Walli  
Board Secretary  
Ontario Energy Board  
2300 Yonge Street  
Suite 2700, P.O. Box 2319  
Toronto, ON M4P 1E4

Dear Ms. Walli:

**RE: Canadian Niagara Power Inc. ("CNPI") Rebasing Application**

In accordance with the Board's letter dated April 20, 2010, we are writing to advise that Canadian Niagara Power Inc. intends to file a 2011 cost-of-service distribution rate application in regard to:

- Canadian Niagara Power Inc. - Fort Erie;
- Canadian Niagara Power Inc. - Eastern Ontario Power; and
- Canadian Niagara Power Inc. - Port Colborne.

Yours very truly,

**Ogilvy Renault LLP**



Andrew Taylor

AT/rd