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Toronto, August 30, 2010

Ms. Kirsten Walli
Board Secretary
Ontario Energy Board
2300 Yonge Street, Suite 2700
Toronto, ON M4P 1E4

Dear Ms. Walli:

**RE: Application by Five Nations Energy Inc. to Amend Transmission Licence
(EB-2009-0395)**

We are counsel to Five Nations Energy Inc. ("FNEI"). As per the interim order issued by the Board on December 18, 2009, we wish to provide a written update on this matter.

All outstanding issues related to the issuance of the *Indian Act* (Canada) subsection 28(2) permits have been resolved. The permits have been received and the asset transfer can now proceed. We will be sure to notify the Board once the assets have transferred

Please do not hesitate to contact me should you have any questions or concerns.

Yours very truly,



for: Richard King

RK/mnm

cc: Pat Chilton (Five Nations Energy Inc)
Erik Goldsilver (Cassels Brock & Blackwell LLP)
Valerie Helbronner (Torys LLP)