#### EB-2010-0221

### Complainant Material: Remedy

#### Tab Document

#### A. Agent AB

- 1. Consumer Complaint Response forms for complainants referenced in the Notice but did not testify
- 2. All complaints against agent since January 2009 and not included in the Notice

### B. Agent MG

- Consumer Complaint Response forms for complainants referenced in the Notice but did not testify
- 2. All complaints against agent since January 2009 and not included in the Notice

#### C. Agent GS

- Consumer Complaint Response forms for complainants referenced in the Notice but did not testify
- 2. All complaints against agent since January 2009 and not included in the Notice

#### D. Agent AT

- 1. Consumer Complaint Response forms for complainants referenced in the Notice but did not testify
- 2. All complaints against agent since January 2009 and not included in the Notice

### E. Agent GW

- Consumer Complaint Response forms for complainants referenced in the Notice but did not testify
- 2. All complaints against agent since January 2009 and not included in the Notice
- F. Sales Agent Conduct Complaints received by the Ontario Energy Board against Summitt Energy Management Inc. since June 17, 2010
- G. Statistics Relating to Electricity Retailers and Natural Gas Marketers
  - 1. Issues Received from Low Volume Consumers Regarding Electricity Retailers
  - 2. Issues Received from Low Volume Consumers Regarding Natural Gas Marketers
  - 3. Issues Received from Low Volume Consumers Regarding Electricity Retailers and Natural Gas Marketers

## TAB A

Date Printed: June 22, 2010 Time Printed: 9:43:50AM

## Consumer Complaint Response

#### 2010-0004435

Assempent

Licensee Name

Summitt Energy Management Inc.

Licensee E-mail:

compliance@summittenergy.ca

Licensee Phone:

+1 (905) 366-7035

**Agent Name** 

**Date Received** 

03/02/2010

Sent to Licensee Date

03/12/2010

Licensee Date Due

04/01/2010

**CCR Complaint Status** 

Completed

Licensee Representative

Agent ID

NC4096

Licensee Response Date

03/02/2010

Somplaint Details:

Reference Number 2010-0004435

**Energy Type** 

Electricity

**Account Number** 

**Consumer Name** 

Consumer Address

Representative Name

Representative Address

**Consumer Phone** 

Consumer Email

Representative Phone

Representative E-mail

Classification

Contract

Topic

Cancellation request not

processed

Sub-Topic

Request not processed (at

enrolment)

Synopsis

Preferred Communication Method: E-mail

Utility:

Marketer/Retailer: Summitt Energy

Best time to reach: No Preference

I complain about a sale representative from Summitt

Energy, and Summitt Energy.

The name of sale representative is his representative number is NC4096.

The registration form I was tricked to sign is: F1062523.

on the evening (between 6:00pm - 6:40pm) of March 1st, 2010, this representative came to my house at 3315 Golden Orchard drive, and tricked me to sign a registration form of switching my gas and eletricity supplier.

He did not say anyting about

the switching supplier and the new plans, but he was focusing on the new eletricity meter has been installed, and told me the form I signed was about the meter which has been installed.

After I did some search about Summitt Energy and realized what the real meaning of the form I signed, I called Summitt Energy at 905-366-5059 at about 7:30pm, and talked to a representative Sara at extention 7918, I told her that I need to cancel the new registration form which I was tricked to sign, but she refused to take my cancellation, and recommended me to send email to customerservice@summittenergy.ca instead.

I have sent an email to customerservice@summittenergy.ca to cancel the registration form at about 8:00pm on Mar. 1st/10.

Because I got a lot disturbing news about how baddly Summitt Energy

news about how baddly Summitt Energy tricked new customers, I am afraid it will take unreasonable time to cancel my registration form. Here is the link about the bad news about Summitt Energy:

http://www.redflagdeals.com/forums/summitt-energy-626631/

I think that this kind of sale representative should be punished, so does the Summitt Energy since they are not follow the business practice.

Primary Account Number:

## Somewhiter Resolution Regules (ed. . . . . .

Cancel Contract Without Penalty

## Brivaev Consent

Approval to share info with OEB
Approval to share info with stakeholder
Approval to share info with 3rd party

Yes

Yes

Yes

Questions	Anewers
Licensee to review consumer file and Complaint including contract, recorded telesales calls, reaffirmation calls, correspondence with consumer and account history. Details to be provided in response here.	Contract Sign Date: 03/01/2010  The account was cancelled prior to reaffirmation and flow.
Call consumer to confirm receipt of Complaint from OEB and discuss complaint details.	Summitt emailed the customer on March 15, 2010 notifying them that their complaint had been received.
Provide explanation of why the issue was not resolved at the initial contact from the consumer.	Summitt received a fax from the customer on March 1, 2010 requesting cancellation.
	Summitt cancelled the customer's account on March 2, 2010 and sent the customer a cancellation letter.
	Customer emailed Summitt March 1, 2010 requesting cancellation.
	Summitt emailed the customer back on March 4, 2010 confirming cancellation.
The licensee resolution including timing and method of communication with consumer.	Summitt cancelled the customerts account without penalty. The customer cancelled within the 10 day cooling-off period.
Detail action to be undertaken within licensee to address systemic issue or clarify position. Include actions such as agent retraining, agent discipline, call centre script changes, etc.	Summitt has forwarded a copy of this complaint to the sale agent amanager for review and for further training.
What is the timing for resolution to be implemented?	Summitt cancelled the customer¿s account on March 2, 2010. It took immediate effect.
Licensee to provide copies of material to consumer. Include copy of contract or telesales recording, terms and conditions, reaffirmation call and any correspondence with the consumer. Provide details on when/how sent to consumer.	Summitt mailed the customer a cancellation letter on March 2, 2010.
Attach same copies as above to OEB.	Please see attached for a copy of the contract, cancellation letter and cancellation email. The account was cancelled prior to reaffirmation.

# Suipporting Material

CA\_F1062523\_20100309032914.PDF



Resolution Contract and Reaffirmation Valid

CCR Completed By cblackett

**Additional Comments** 

Action Account Cancelled PreFlow

Reimbursement Amount

Date Printed: September 07, 201 Time Printed: 11:45:10AM

# Consumer Complaint Response

#### 2010-0002952

**Assignment** 

Licensee Name

Summitt Energy Management Inc.

Licensee E-mail: compliance@summittenergy.ca

Licensee Phone: +1 (905) 366-7035

Agent Name

Agent Name

Date Received

02/16/2010

Sent to Licensee Date

02/16/2010

Licensee Date Due

03/09/2010

**CCR Complaint Status** 

Completed

Licensee Representative

Agent ID

NC 4096

Licensee Response Date

03/09/2010

Complaint Details

**Reference Number** 

2010-0002952

**Energy Type** 

Electricity

**Consumer Name** 

**Consumer Address** 

Representative Name

Representative Address

Account Number

9701164803

**Consumer Phone** 

Consumer Email

Representative Phone

Representative E-mail

Classification

**Topic** 

**Sub-Topic** 

Agent Conduct

Misrepresentation of identity

Claim utility representation

### Synopsis

Consumer called because her boyfriend signed a contract with SE in December 2009.

Consumer said that her boyfriend has been misled by the agent. Consumer said that the agent claimed he represented Veridian.

Consumer and her boyfriends are both account holders.

Consumer and her boyfriend have never reaffirmed the contract on the phone.

Consumer said that she has been receiving 3 or 5 calls per day from SE to reaffirm the contract.

Consumer thinks that she has been misled and is feeling harassed by SE. Consumer wants the cancellation of the contract and want the calls from SE to stop.

Agreement number is F1042240

## Consumer Resolution Requested

Cancel Contract Without Penalty

### Privacy Consent

Approval to share info with OEB Yes
Approval to share info with stakeholder Yes
Approval to share info with 3rd party No

Questions.	Answers
Licensee to review consumer file and Complaint including contract, ecorded telesales calls, reaffirmation calls, correspondence with consumer and account history. Details to be provided in response here.	Contract Signed Date: 12/29/2009 Contract Reaffirmation date: 01/08/2010 The account did not flow.
Call consumer to confirm receipt of Complaint from OEB and discuss complaint details.	Summitt called the customer on February 17, 2010 and notified them that their complaint had been received.
Provide explanation of why the issue was not resolved at the initial contact from the consumer.	Summitt has no record of the customer previously contacting Summitt with their concerns.
The licensee resolution including timing and method of communication with consumer.	The customer's account has never flowed with Summitt. The customer reaffirmed the contract January 8, 2010. The account was cancelled because the customer did not provide Summitt with the utility account number. Summitt has placed the customer on the do not call list.
Detail action to be undertaken within licensee to address systemic issue or clarify position. Include actions such as agent retraining, agent discipline, call centre script changes, etc.	Summitt has sent a copy of the complaint to the sale agent¿s manager for review and retraining purposes.
'What is the timing for resolution to be oplemented?	Summitt placed the customer on the do not call list on March 3, 2010.
Licensee to provide copies of material to consumer. Include copy of contract or telesales recording, terms and conditions, reaffirmation call and any correspondence with the consumer. Provide details on when/how sent to consumer.	N/A
Attach same copies as above to OEB.	Please see attached for a copy of the contract and reaffirmation call.

# Supporting Material

4167888843\_KObese-jecty\_100108\_153555.mp3

F1042240.jpg

# Licensee Closure

Resolution Contract and Reaffirmation Valid

**CCR Completed By** 

cblackett

**Action Account Cancelled PreFlow** 

**Reimbursement Amount** 

**Additional Comments** 

Date Printed: September 07, 201 Time Printed: 11:47:05AM

## **Consumer Complaint Response**

### 2010-0005667

**Assignment** 

Licensee Name

Summitt Energy Management Inc.

Licensee E-mail: compliance@summittenergy.ca

Licensee Phone: +1 (905) 366-7035

**Agent Name** 

**Date Received** 

04/07/2010

Sent to Licensee Date

04/15/2010

Licensee Date Due

05/06/2010

**CCR Complaint Status** 

Completed

Licensee Representative

Agent ID

NC4096

Licensee Response Date

05/06/2010

Complaint Details

Reference Number

2010-0005667

**Energy Type** 

Gas

**Account Number** 

910001469243

**Consumer Name** 

**Consumer Address** 

Representative Name

Representative Address

**Consumer Phone** 

Consumer Email

Representative Phone

Representative E-mail

Classification

Contract

**Topic** 

Contract Not Complete

**Sub-Topic** 

Consumer copy different than copy

from R/M

## Synopsis

Caller says her brother, who speaks no English, signed an electricity contract when approached by a Russian/Ukrainian-speaking Summitt agent on December 27, 2009. The agent never spoke about gas and the consumer did not wish to sign for gas. She says she called Summitt to cancel the contract on about January 27 and was told that it was cancelled. However, he found out on their February 4, 2010 gas bill that Summitt was also supplying their gas. The complainant contacted Summitt at that time but was told she didn't cancel the gas contract and that it was too late because it was past ten days, so he would have to pay a penalty. Summitt also sent her a copy of the contract but it is different from the customer's copy, in that the box for five years for gas is checked off on the customer's copy but it is on Summitt's copy. The postal code is missing from the customer's copy, which shows that the contract was altered or amended after the customer had signed. She also says when Summitt called to reaffirm the contract, they did not speak to her brother because he doesn't usually speak on the phone, but to his friend who could speak English. However, the friend did not translate anything about electricity.

## Consumer Resolution Requested

Cancel Contract Without Penalty

### Privacy Consent.

Approval to share info with OEB Yes
Approval to share info with stakeholder Yes
Approval to share info with 3rd party Yes

Questions	: Ainswers
Licensee to review consumer file and Complaint including contract, recorded telesales calls, reaffirmation calls, correspondence with consumer and account history. Details to be provided in response here.	Contract Sign Date: 12/27/2009 Contract Reaffirmation Date: 01/18/2010 Gas Flow Date: 03/01/2010 Electricity account has never flowed.
Call consumer to confirm receipt of Complaint from OEB and discuss complaint details.	Summitt left a message for the customer on April 16, 2010 notifying them that their complaint had been received.
Provide explanation of why the issue was not resolved at the initial contact from the consumer.	Customer called Summitt on January 28, 2010 inquiring on the account.
	Customer called Summitt on February 18, 2010 inquiring on account and requesting cancellation. Summitt advised the customer of the exit fees.
	Customer called Summitt on February 25, 2010 requesting cancellation.
	Customer called Summitt on March 2, 2010 making inquiries on the account.
	Customer requested a copy of the reaffirmation call be sent to them on March 2, 2010.
	Summitt mailed the customer a copy of their reaffirmation call on March 4, 2010.
	Customer called and requested a copy of the contract be emailed to them on March 23, 2010.
	Summitt emailed the customer a copy of their contract alone with terms and consitions on March 23, 2010.
	Customer called Summitt on March 24, 2010 requesting cancellation.
	Customer faxed Summitt a copy of the contract left with them on March 24, 2010.
	Customer called Summitt on April 6, 2010 requesting cancellation.
The licensee resolution including timing and method of communication with consumer.	Summitt cancelled the customer¿s account without penalty as a customer service gesture.

Detail action to be undertaken within No internal action taken at this time. licensee to address systemic issue or clarify position. Include actions such as agent retraining, agent discipline, call centre script changes, etc. Vhat is the timing for resolution to be Summitt cancelled the customer is contract on May 6. implemented? 2010. It will take the utility 1-2 billing cycles to remove Summitt from the customer¿s bill. Licensee to provide copies of Summitt emailed the customer a cancellation letter on material to consumer. Include copy May 6, 2010. of contract or telesales recording. terms and conditions, reaffirmation call and any correspondence with the consumer. Provide details on when/how sent to consumer. Attach same copies as above to Please see attached for a copy of the contract, OEB. reaffirmation call, email and mail correspondence, and the cancellation letter

## Supporting Material

4164357397\_lwinyi\_100118\_191632.MP3

CA\_F1042224\_20100506065910.PDF

S\_F1042224\_201003231402.pdf

F1042224.jpg

MS\_F1042224\_20100304.pdf

## Licensee Closure

Resolution
Contract and Reaffirmation Valid

Action Consumer Drop as Customer Service Gesture

CCR Completed By cblackett

**Reimbursement Amount** 

**Additional Comments** 

Date Printed: September 07, 201

Time Printed: 11:47:31AM

## Consumer Complaint Response

#### 2010-0006074

Assignment :

Licensee Name

Summitt Energy Management Inc.

Licensee E-mail: compliance@summittenergy.ca

Licensee Phone: +1 (905) 366-7035

**Agent Name** 

**Date Received** 

04/13/2010

Sent to Licensee Date

04/14/2010

Licensee Date Due

05/05/2010

**CCR Complaint Status** 

Completed

Licensee Representative

NC4096

Agent ID

Licensee Response Date

05/05/2010

Complaint Details

'eference Number

2010-0006074

**Energy Type** 

Electricity

**Account Number** 

**Consumer Name** 

**Consumer Address** 

Representative Name

Representative Address

**Consumer Phone** 

Representative Phone

**Consumer Email** 

Representative E-mail

Classification

**Agent Conduct** 

**Topic** 

Misrepresentation of identity

Sub-Topic

Claim utility representation

## Synopsis Related:2010-0006075

From:

Sent: April 7, 2010 7:15 PM To: ConsumerRelations

Subject: Fw: Cancellation request for F1093776

Good evening. Earlier today, I was duped into signing an agreement with Summitt Energy, which granted them the right to contact Enbridge and Enersource Hydro Mississauga to obtain my account number. The representative certainly misrepresented himself as being aligned with both companies, and I found out later that he was not. The name of the Summitt representative is and his Representative Number is NC4096. This man's licence should be revoked, as he is dishonest, and lies in order to procure energy supply contracts.

I am requesting your assistance in blocking the release of any information to Summitt Energy regarding at the address You may reach me at home at the address or mobile after 1:30 pm at the summitted before the make myself clear: I intend to do business with Enbridge and Enersource, and no one else. The email body shown below is my cancellation request to Summitt Energy. If email is not the proper way to request cancellation, please advise me of the correct procedure. Thank you.



From:

Sent: Wednesday, April 07, 2010 6:29 PM To: customerservice@summittenergy.ca Subject: Cancellation request for F1093776

Good evening. This email constitutes a cancellation request for contract number F1093776. I hereby revoke any authority given by me on Wednesday April 7th 2010, to contact my utility companies Enbridge and/or Enersource. I also revoke any permission to bill any energy charges of any kind to I will be contacting Enbridge and Enersource to instruct them to not release my account numbers to Summitt Energy.

I am registering a complaint against your mobile representative. His representative number is NC4096. In response to my direct question as to who I would be dealing with, he lied and said it would be Enersource. He also wrote checked off the box next to Enbridge without mentioning gas supply. This man is unscrupulous, and because of his dishonesty, I will not do business with Summitt Energy.

lease remove my name from your records, and you do not have permission to contact the residents of the residents of the pursuit of energy supply contracts.

## Consumer Resolution Requested

**Cancel Contract Without Penalty** 

## Privacy Consent

Approval to share info with OEB Yes
Approval to share info with stakeholder Yes
Approval to share info with 3rd party No

Questions	Answers
Licensee to review consumer file and Complaint including contract, ecorded telesales calls, reaffirmation calls, correspondence with consumer and account history. Details to be provided in response here.	Contract Sign Date: 04/07/2010 The account was cancelled prior to reaffirmation and flow.
Call consumer to confirm receipt of Complaint from OEB and discuss complaint details.	Summitt emailed the customer April 15, 2010 notifying them that their complaint had been received.
Provide explanation of why the issue was not resolved at the initial contact from the consumer.	Customer emailed Summitt April 7, 2010 requesting cancellation.
	Summitt cancelled the customer¿s account on April 8, 2010 and emailed the customer confirmation.
The licensee resolution including timing and method of communication with consumer.	Summitt cancelled the customer¿s account without penalty. The customer cancelled within the 10 day cooling-off period.
Detail action to be undertaken within licensee to address systemic issue or clarify position. Include actions such as agent retraining, agent discipline, call centre script changes, etc.	Summitt forwarded a copy of this complaint to the sale agent's manager for review and retraining purposes.
*What is the timing for resolution to bemplemented?	Summitt cancelled the customer¿s account on April 8, 2010. It took immediate effect.
Licensee to provide copies of material to consumer. Include copy of contract or telesales recording, terms and conditions, reaffirmation call and any correspondence with the consumer. Provide details on when/how sent to consumer.	Summitt mailed the customer a cancellation letter on May 5, 2010. It may take the customer 5-7 business days to receive it.
Attach same copies as above to OEB.	Please see attached for a copy of the contract, cancellation email and cancellation letter. Account was cancelled prior to reaffirmation.

# Supporting Watertal

CA\_F1093776\_20100504082925.PDF

ES\_F1093776\_201004081219.pdf

F1093776.jpg

# Licensee Closure

Resolution Contract and Reaffirmation Valid

**CCR Completed By** cblackett

**Additional Comments** 

**Action** Account Cancelled PreFlow

**Reimbursement Amount** 

Date Printed: September 07, 201

Time Printed: 11:48:01AM

## Consumer Complaint Response

#### 2010-0006075

Assignment

Licensee Name

Summitt Energy Management Inc.

Licensee E-mail: compliance@summittenergy.ca

Licensee Phone: +1 (905) 366-7035

**Agent Name** 

**Date Received** 

04/14/2010

Sent to Licensee Date

04/14/2010

Licensee Date Due

05/05/2010

**CCR Complaint Status** 

Completed

Licensee Representative

Agent ID

NC4096

Licensee Response Date

05/05/2010

## Complaint Details

eference Number

2010-0006075

**Energy Type** 

Gas

**Consumer Name** 

**Consumer Address** 

**Representative Name** 

Representative Address

**Account Number** 

**Consumer Phone** 

Representative Phone

Consumer Email

Representative E-mail

Classification

**Agent Conduct** 

**Topic** 

Misrepresentation of identity

Sub-Topic

Claim utility representation

## Synopsis Related:2010-0006074

From:

Sent: April 7, 2010 7:15 PM To: ConsumerRelations

Subject: Fw: Cancellation request for F1093776

Good evening. Earlier today, I was duped into signing an agreement with Summitt Energy, which granted them the right to contact Enbridge and Enersource Hydro Mississauga to obtain my account number. The representative certainly misrepresented himself as being aligned with both companies, and I found out later that he was not. The name of the Summitt representative is and his Representative Number is NC4096. This man's licence should be revoked, as he is dishonest, and lies in order to procure energy supply contracts.

I am requesting your assistance in blocking the release of any information to Summitt Energy regarding at the address You may reach me at home at the address or mobile after 1:30 pm at the second Let me make myself clear: I intend to do business with Enbridge and Enersource, and no one else. The email body shown below is my cancellation request to Summitt Energy. If email is not the proper way to request cancellation, please advise me of the correct procedure. Thank you.



From: Earle Warner

Sent: Wednesday, April 07, 2010 6:29 PM To: customerservice@summittenergy.ca Subject: Cancellation request for F1093776

Good evening. This email constitutes a cancellation request for contract number F1093776. I hereby revoke any authority given by me on Wednesday April 7th 2010, to contact my utility companies Enbridge and/or Enersource. I also revoke any permission to bill any energy charges of any kind to 513 Daralea Heights, Mississauga. I will be contacting Enbridge and Enersource to instruct them to not release my account numbers to Summitt Energy.

I am registering a complaint against your mobile representative Alex. His representative number is NC4096. In response to my direct question as to who I would be dealing with, he lied and said it would be Enersource. He also wrote checked off the box next to Enbridge without mentioning gas supply. This man is unscrupulous, and because of his dishonesty, I will not do business with Summitt Energy.

ease remove my name from your records, and you do not have permission to contact the residents of 513 Daralea Heights in the pursuit of energy supply contracts.

# Consumer Resolution Requested

**Cancel Contract Without Penalty** 

## Privacy Consent

Approval to share info with OEB Yes
Approval to share info with stakeholder Yes
Approval to share info with 3rd party No

Questions	Answers
Licensee to review consumer file and Complaint including contract, recorded telesales calls, reaffirmation calls, correspondence with consumer and account history. Details to be provided in response here.	Contract Sign Date: 04/07/2010 The account was cancelled prior to reaffirmation and flow.
Call consumer to confirm receipt of Complaint from OEB and discuss complaint details.	Summitt emailed the customer April 15, 2010 notifying them that their complaint had been received.
Provide explanation of why the issue was not resolved at the initial contact from the consumer.	Customer emailed Summitt April 7, 2010 requesting cancellation.
	Summitt cancelled the customer¿s account on April 8, 2010 and emailed the customer confirmation.
The licensee resolution including timing and method of communication with consumer.	Summitt cancelled the customer¿s account without penalty. The customer cancelled within the 10 day cooling-off period.
Detail action to be undertaken within licensee to address systemic issue or clarify position. Include actions such as agent retraining, agent discipline, call centre script changes, etc.	Summitt forwarded a copy of this complaint to the sale agent's manager for review and retraining purposes.
'Vhat is the timing for resolution to be .mplemented?	Summitt cancelled the customer¿s account on April 8, 2010. It took immediate effect
Licensee to provide copies of material to consumer. Include copy of contract or telesales recording, terms and conditions, reaffirmation call and any correspondence with the consumer. Provide details on when/how sent to consumer.	Summitt mailed the customer a cancellation letter on May 5, 2010. It may take the customer 5-7 business days to receive it.
Attach same copies as above to OEB.	Please see attached for a copy of the contract, cancellation email and cancellation letter. Account was cancelled prior to reaffirmation.

# Supporting Waterial

CA\_F1093776\_20100504082925.PDF

ES\_F1093776\_201004081219.pdf

F1093776.jpg

## Licensee Closure

Resolution Contract and Reaffirmation Valid

**CCR Completed By** 

cblackett

**Action Account Cancelled PreFlow** 

**Reimbursement Amount** 

**Additional Comments** 

Date Printed: September 07, 201 Time Printed: 11:48:27AM

# Consumer Complaint Response

#### 2010-0006088

Assignment

Licensee Name

Summitt Energy Management Inc.

Licensee E-mail: compliance@summittenergy.ca

Licensee Phone: +1 (905) 366-7035

**Agent Name** 

**Date Received** 

04/14/2010

Sent to Licensee Date

04/14/2010

Licensee Date Due

05/05/2010

**CCR Complaint Status** 

Completed

Licensee Representative

Agent ID NC4096

**Licensee Response Date** 

05/05/2010

Complaint Details

eference Number

2010-0006088

**Energy Type** 

Electricity

**Account Number** 

**Consumer Name** 

**Consumer Address** 

Representative Name

Representative Address

Consumer Phone

Consumer Email

Representative Phone

Representative E-mail

Classification

**Agent Conduct** 

**Topic** 

Misrepresentation of purpose

Sub-Topic

Required for smart meter installation or pricing

### Synopsis

Consumer called to file a compalint about an agent that came to his door from Summitt Energy.

Consumer said that the agent told him that he was their to update his infomation for the new smart meters. Consumer did not sign anything and then ask the agent to leave his door.

## Consumer Resolution Requested:

**Review Agent's Actions** 

## Privacy Consent

Approval to share info with OEB Yes
Approval to share info with stakeholder Yes
Approval to share info with 3rd party Yes

Questions	Answers
Licensee to review consumer file and Complaint including contract, recorded telesales calls, reaffirmation calls, correspondence with consumer and account history. Details to be provided in response here.	This customer did not sign a contract with Summitt Energy.
Call consumer to confirm receipt of Complaint from OEB and discuss complaint details.	Summitt left a message for the customer on April 15, 2010 notifying them that their complaint had been received.
Provide explanation of why the issue was not resolved at the initial contact from the consumer.	Summitt has no record of this customer previously contacting Summitt with their concerns.
The licensee resolution including timing and method of communication with consumer.	Summitt identified the agent that was in the customer¿s area at the time of the complaint and has forwarded a copy of this complaint to the sale agent¿s manager for review and retraining purposes.
Detail action to be undertaken within licensee to address systemic issue or clarify position. Include actions such as agent retraining, agent discipline, call centre script changes, etc.	Summitt forwarded a copy of this complaint to the sale agent's manager for review and retraining purposes.
What is the timing for resolution to be 'mplemented?	Summitt forwarded a copy of the complaint to the sale agent
Licensee to provide copies of material to consumer. Include copy of contract or telesales recording, terms and conditions, reaffirmation call and any correspondence with the consumer. Provide details on when/how sent to consumer.	N/A
Attach same copies as above to OEB.	N/A
Supporting Material	

# Licensee Closure

Resolution Agent Conduct

Action No Further Action CCR Completed By cblackett

**Reimbursement Amount** 

**Additional Comments** 

Date Printed: September 07, 201

Time Printed: 11:49:34AM

## Consumer Complaint Response

#### 2010-0007105

**Assignment** 

Licensee Name

Summitt Energy Management Inc.

Licensee E-mail: compliance@summittenergy.ca

Licensee Phone: +1 (905) 366-7035

**Agent Name** 

**Date Received** 

05/06/2010

Sent to Licensee Date

05/06/2010

66-7035 Licensee Representative

Agent ID

Completed

NC4096

Licensee Date Due

05/27/2010

Licensee Response Date

**CCR Complaint Status** 

05/27/2010

Complaint Details

**Reference Number** 

2010-0007105

**Energy Type** 

Electricity

**Consumer Name** 

Consumer Address

Representative Name

Representative Address

**Account Number** 

3181-51

**Consumer Phone** 

Consumer Email

Representative Phone

Representative E-mail

Classification

**Topic** 

**Sub-Topic** 

**Agent Conduct** 

Misrepresentation of identity

Claim utility representation

## Synopsis

Caller says a Summitt agent at her door on April 29, 2010 said he was working with Verdian and she asked him why would Veridian nto tell her that they wer sending him. He told her that they must have notified her in the email but she probably didn't read the it. He then proceeded to have her sign to get he rate of 7.29c/kWh on the sheet that he had. She signed the form and he left her a copy, but when she contacted Veridian, they told her that they hadn't sent the agent.

## Consumer Resolution Requested:

Cancel Contract Without Penalty

## Privacy Consent:

Approval to share info with OEB Yes
Approval to share info with stakeholder Yes
Approval to share info with 3rd party No

Questions	Answers
Licensee to review consumer file and Complaint including contract, recorded telesales calls, reaffirmation calls, correspondence with consumer and account history. Details to be provided in response here.	Contract Sign Date: 04/29/2010 Account was never reaffirmed and has never flowed.
Call consumer to confirm receipt of Complaint from OEB and discuss complaint details.	Summitt left a message for the customer on May 7, 2010 notifying them that their complaint had been received.
Provide explanation of why the issue was not resolved at the initial contact from the consumer.	Summitt has no record of the customer previously contacting Summitt with their concerns.
The licensee resolution including timing and method of communication with consumer.	Summitt cancelled the customer¿s account without penalty.
Detail action to be undertaken within licensee to address systemic issue or clarify position. Include actions such as agent retraining, agent discipline, call centre script changes, etc.	Summitt forwarded a copy of this complaint to the sale agent's manager for review and retraining purposes.
What is the timing for resolution to be implemented?	Summitt cancelled the customer¿s contract on May 21, 2010. It took immediate effect.
icensee to provide copies of material to consumer. Include copy of contract or telesales recording, terms and conditions, reaffirmation call and any correspondence with the consumer. Provide details on when/how sent to consumer.	Summitt mailed the customer a cancellation letter on May 21, 2010. It may take the customer 5-7 business days to receive it.
Attach same copies as above to OEB.	Please see attached for a copy of the contract and cancellation letter. The account was cancelled prior to reaffirmation.
Sugoofino Material	

# Supporting Material

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# Licensee Closure

Resolution gent Conduct **Action** Account Cancelled PreFlow

CCR Completed By cbeeharrilall

**Reimbursement Amount** 

**Additional Comments**