

September 21, 2010

Ontario Energy Board
2300 Yonge Street, Suite 2700
Toronto, Ontario
M4P 1E4

Attention: Ms. Kirsten Walli, Board Secretary

RE: EB-2010-0199 – 2010 Natural Gas Market Review – Overview of Union Gas Limited's Presentation

Dear Ms. Walli:

Pursuant to the Board's letter dated August 20, 2010, below is an overview of the presentation Union Gas Limited ("Union") intends to make at the 2010 Natural Gas Market Review stakeholder conference.

1. Trends Union has seen that support the ICF report, including:
 - a. changing flow patterns across North America;
 - b. increasing Marcellus supply;
 - c. TCPL Dawn to Kirkwall turnback risk, and;
 - d. increasing TCPL Tolls.
2. Response taken by Spectra Energy/Union and the industry, including:
 - a. various open seasons and services offered in the market;
 - b. alternate supply routes into Ontario, and;
 - c. changes to the system supply portfolio.
3. Differences between the ICF report and Union's position.
4. Union's view of what is required to support the Ontario natural gas market over the next five years.

Sincerely,

[original signed by]

Karen Hockin
Manager, Regulatory Initiatives