

October 14, 2010

Ontario Energy Board
P.O. Box 2319
27th Floor
2300 Yonge Street
Toronto, Ontario
M4P 1E4

Attention: Kirsten Walli / Lisa Brickenden

Dear Ms. Walli / Ms Brickenden

Further to your letter dated January 20, 2010, I provide below the pricing that we would currently charge an entity with a long term debt rating of "A":-

Spread over 30 day B/A's would be 125bps.