

**Ontario Energy
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**Commission de l'énergie
de l'Ontario**
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Toronto ON M4P 1E4
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BY E-MAIL

December 17, 2010

Mr. Winston Bennett
Vice President & Director
Helios Project IV Limited Partnership
600 King St. W.
Suite 200
Toronto ON M5V 1M3

Dear Mr. Bennett:

**Re: Helios Project IV Limited Partnership
Application for Electricity Generation Licence
Standard Offer Program
Board File Number EB-2010-0380**

This will acknowledge receipt on December 14, 2010 of your application for an electricity generation licence under the Standard Offer Program. The Board has assigned file number EB-2010-0380 to this matter. Please refer to this file number in all future correspondence to the Board regarding this matter. All information related to this matter must be filed with the Board Secretary.

Please direct any questions relating to this application to Irina Kuznetsova, Advisor at +1 (416) 440-8138 or Irina.Kuznetsova@oeb.gov.on.ca.

Yours truly,

Original signed by

John Pickernell
Assistant Board Secretary