

Ontario Energy Board
P.O. Box 2319
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Toronto ON M4P 1E4
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Commission de l'énergie de l'Ontario
C.P. 2319
27e étage
2300, rue Yonge
Toronto ON M4P 1E4
Téléphone: 416- 481-1967
Télécopieur: 416- 440-7656
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BY E-MAIL

December 23, 2010

Winston Bennett
Vice President & Director
Helios Project IV Limited Partnership
600 King St. W.
Suite. 200
Toronto ON M5V 1M3

LETTER OF DIRECTION

Dear Mr. Bennett:

**Re: Helios Project IV Limited Partnership
Application for an Electricity Generation Licence
Standard Offer Program
Board File No. EB-2010-0380**

The Ontario Energy Board has completed a preliminary review of your application. The Board expects to render a decision and/or order in this application on or about March 14, 2011.

The Board has now issued its Notice of Application and Written Hearing relating to your standard offer program licence application. The Board has posted the Notice on its website.

You are directed:

1. To post the enclosed Notice, headed with the Ontario government logo and the words "Ontario Energy Board", on your website, if available by January 4, 2011.
2. To make a copy of the application and evidence, and any amendments thereto, available for public review at Helios Project IV Limited Partnership's office.
3. To inform the Board by way of letter directed to the Board Secretary that the notice has been posted on your website, immediately upon completion.

4. To provide a copy of the application and evidence, and any amendments thereto, to anyone requesting the material.

All correspondence to the Board regarding this matter must quote file number EB-2010-0380 and must consist of one electronic copy e-mailed to BoardSec@oeb.gov.on.ca and two hard copies filed with the Board Secretary.

NOTE:

IF YOU ARE UNABLE TO POST THE NOTICE ON YOUR WEBSITE AS DIRECTED BY JANUARY 4, 2011, OR IF YOU DO NOT HAVE A WEBSITE, YOU MUST INFORM THE BOARD IMMEDIATELY BY WAY OF LETTER DIRECTED TO THE BOARD SECRETARY.

Yours truly,

Original signed by

Kirsten Walli
Board Secretary

Encl.