

ONTARIO ENERGY BOARD

IN THE MATTER OF sections 18 and 19 of the *Electricity Act, 1998*;

AND IN THE MATTER OF a Submission by the Independent Electricity System Operator to the Ontario Energy Board for the review of its proposed expenditure and revenue requirements and the fees which it proposes to charge for the year 2008 in connection with the IESO-controlled grid and IESO-administered market.

AFFIDAVIT OF PAULA LUKAN
(sworn December 14, 2007)

I, **Paula Lukan**, of the City of Toronto in the Province of Ontario, MAKE OATH AND SAY:

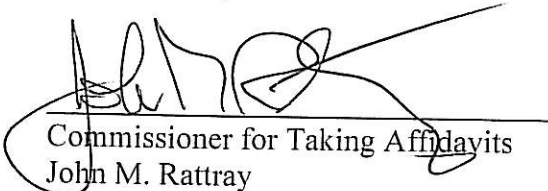
1. I am a Senior Regulatory Analyst, Regulatory Affairs, with the Independent Electricity System Operator ("IESO") and as such have knowledge of the matters hereinafter deposed to.
2. On December 12, 2007 the Ontario Energy Board ("OEB") issued the Notice of Application ("Notice") for this proceeding and by Letter of Direction directed the IESO to undertake a number of steps to provide notice through publication, notification and service. Pursuant to the direction of the OEB, the IESO has published, provided notification of and served the Notice as detailed below. A copy of the Letter of Direction is attached hereto as **Exhibit "A"**. Copies of the English and French versions of the Notice are attached hereto as **Exhibits "B" and "C"** respectively.
3. The IESO has posted the Notice, headed with the Ontario Government logo and the words "Ontario Energy Board", along with the IESO's pre-filed evidence on the IESO website on the "Regulatory Affairs" page. A copy of the webpage is attached hereto as **Exhibit "D"**.
4. The IESO has posted the English and French versions of the Notice on the IESO website on the "News and Notices" page. The English version is headed with the Ontario Government logo and the words "Ontario Energy Board". The French version is headed with the Ontario Government logo and the words "Commission de l'Énergie de l'Ontario". A copy of the webpage is attached hereto as **Exhibit "E"**.

5. The IESO has e-mailed the French and English versions of the Notice to all market participants and interested parties who are registered to receive IESO news and other communiqués. A copy of the email bulletin, which the IESO issues every Thursday to its market participants and other interested parties, is attached hereto as **Exhibit "F"**. The Notice was included in the Thursday, December 13, 2007 communication.

6. By e-mail on December 13, 2007 the IESO served all registered intervenors for the IESO's 2007 Fees Submissions for Review with a copy of the Notice. Copies of the emails are attached hereto as **Exhibit "G"**.

7. In addition, by e-mail on November 2, 2007, the IESO served a copy of the IESO's Submission for Review and supporting evidence of its proposed expenditure and revenue requirements and fees for fiscal year 2008 to the observers and intervenors in EB-2006-0244 and EB-2005-0499. Copies of the emails are attached hereto as **Exhibit "H"**.

SWORN BEFORE ME at the City of
Toronto, in the Province of Ontario, on
December 14, 2007.



Commissioner for Taking Affidavits
John M. Rattray



PAULA LUKAN

Ontario Energy
Board
P.O. Box 2319
27th Floor
2300 Yonge Street
Toronto ON M4P 1E4
Telephone: 416- 481-1967
Facsimile: 416- 440-7656
Toll free: 1-888-632-6273

Commission de l'énergie
de l'Ontario
C.P. 2319
27e étage
2300, rue Yonge
Toronto ON M4P 1E4
Téléphone: 416- 481-1967
Télécopieur: 416- 440-7656
Numéro sans frais: 1-888-632-6273



BY EMAIL ONLY

December 12, 2007

Ms. Paula Lukan
Senior Regulatory Analyst
Regulatory Affairs
Independent Electricity System Operator
655 Bay Street, Suite 410
Toronto ON M5G 2K4

LETTER OF DIRECTION

Dear Ms. Lukan:

**Re: Independent Electricity System Operator
Fiscal 2008 Fees Submission for Review
Board File No. EB-2007-0816**

The Board has now issued the enclosed Notice of Application ("Notice") in the above matter.

You are directed:

1. To immediately have the Notice posted, headed with the Ontario Government logo and the words "Ontario Energy Board", along with your pre-filed evidence on the IESO website in the "Regulatory Affairs" page;
2. To immediately have the English and French versions of the Notice posted on the IESO website in the "Participant News" page. The English version is to be headed with the Ontario Government logo and the words "Ontario Energy Board". The French version is to be headed with the Ontario Government logo and the words "Commission de l'énergie de l'Ontario";

3. To immediately have French and English versions of the Notice e-mailed to all market participants and interested parties who are registered to receive IESO news and other communiqués;
4. To immediately serve on all registered intervenors for the IESO's 2007 Fees Submissions for Review, a copy of the Notice including the pre-filed evidence;
5. To file with the Board, affidavit evidence proving the above notification and service immediately upon completion;
6. To immediately provide a copy of the Application to any party granted intervenor or observer status, upon request; and
7. To make available a copy of the Application for public viewing at your offices.

Yours truly,

Original signed by

Kirsten Walli
Board Secretary

Encl.

c: John Rattray, Independent Electricity System Operator
Glenn Zacher, Stikeman Elliott LLP

Ontario Energy
Board

Commission de l'énergie
de l'Ontario



EB-2007-0816

**NOTICE OF APPLICATION AND HEARING
INDEPENDENT ELECTRICITY SYSTEM OPERATOR
FISCAL 2008 FEES SUBMISSION FOR REVIEW**

The Independent Electricity System Operator (the "IESO") has filed its fiscal 2008 proposed revenue requirements, expenditures and fees for review by the Ontario Energy Board in accordance with sections 18 and 19 of the *Electricity Act, 1998*. The IESO manages Ontario's electricity system and operates the wholesale electricity market.

The IESO is seeking the following approvals from the Board:

- a proposed 2008 revenue requirement of \$135.5 million;
- a proposed 2008 capital expenditure envelope of \$20.0 million for capital plans;
- a 2 % reduction in usage fee from the current \$0.815/MWh to \$0.799/MWh commencing January 1, 2008;
- continuation of the \$1,000 application fee; and
- a rebate in 2008 to market participants of the amount of the accumulated operating surplus in the deferral account in excess of \$5 million, based on fiscal year 2007 results.

The Board has assigned File No. EB-2007-0816 to this application.

How to see the IESO's Pre-filed Evidence

Copies of the Application and pre-filed evidence are available for public inspection:

- at the Board's offices;
- at the IESO's offices in Toronto; and
- online at the IESO's website under "Regulatory Affairs"
<http://www.ieso.ca/imoweb/corp/regulatory.asp> .

See the addresses below.

How to Participate

You may participate in this proceeding in one of three ways:

1. Send a Letter with your Comments to the Board

Your letter with comments will be provided to the Board members deciding the application and will be part of the public record for the application. If you wish to make an oral presentation to the Board, your letter should include this request. Your letter must be received by the Board no later than **10 days** from the publication or service date of this notice. The Board accepts letters of comment by either post or e-mail at the addresses below.

2. Become an Observer

Observers do not actively participate in the proceeding but monitor the progress of the proceeding by receiving documents issued by the Board. You may request observer status in order to receive documents issued by the Board in this proceeding. If you become an observer, you need to contact the applicant and others in order to receive documents that they file in this proceeding and they may charge you for this. Most documents filed in this application will also be available on the Board's website. Your request for observer status must be made in writing and be received by the Board no later than **10 days** from the publication or service date of this notice. The Board accepts observer request letters by either post or e-mail at the addresses below; however, two paper copies are also required. You must also provide a copy of your letter to the applicant.

3. Become an Intervenor

You may ask to become an intervenor if you wish to actively participate in the proceeding. Intervenors are eligible to receive evidence and other material submitted by participants in the hearing. Likewise, intervenors will be expected to send copies of any material they file to all parties to the hearing. Your request for intervenor status must be made by letter of intervention and be received by the Board no later than **10 days** from the publication or service date of this notice. Your letter of intervention must include a description of how you are, or may be, affected by the outcome of this proceeding; and if you represent a group, a description of the group and its membership. The Board may order costs in this proceeding. You must indicate in your letter of intervention whether you expect to seek costs from the

applicant and the grounds for your eligibility for costs. You must provide a copy of your letter of intervention to the applicant. The Board may choose to proceed with this application by way of written or oral hearing.

The Board will not hold a written hearing if a party satisfies the Board that there is good reason for holding an oral hearing. Your letter of intervention should indicate your preference for a written or oral hearing, and the reason for that preference. If you already have a user ID, please submit your intervention request through the Board's web portal at www.errr.oeb.gov.on.ca. Additionally, two paper copies are required. If you do not have a user ID, please visit the Board's website under e-Filing and fill out a user ID password request. For instructions on how to submit and naming conventions please refer to the RESS Document Guidelines found at www.oeb.gov.on.ca, e-Filing Services. The Board also accepts interventions by email, at the address below, and again, two additional paper copies are required. Those who do not have internet access are required to submit their intervention request on a CD or diskette in PDF format, along with two paper copies.

Draft Issues List

Attached to this Notice of Application, is a draft issues list prepared by Board staff. If you are requesting intervenor status, please review the draft issues list and provide any comments/additions to this list **along with your letter of intervention**. The applicant may also provide comments/additions to the draft issues list no later than **Friday January 4, 2008**. The Board will determine the final issues list and only those issues on the approved issues list will be considered during the review.

How to Contact Us

In responding to this Notice, please include Board file number EB-2007-0816 in the subject line of your e-mail or at the top of your letter. It is also important that you provide your name, postal address and telephone number and, if available, an e-mail address and fax number. All communications should be directed to the attention of the Board Secretary at the address below, and be received no later than 4:45 p.m. on the required date.

Need More Information?

Further information on how to participate may be obtained by visiting the Board's website at www.oeb.gov.on.ca or by calling our Consumer Relations Centre at 1-877-632-2727.

IMPORTANT

IF YOU DO NOT REQUEST TO PARTICIPATE IN ACCORDANCE WITH THIS NOTICE, THE BOARD MAY PROCEED IN YOUR ABSENCE AND YOU WILL NOT BE ENTITLED TO ANY FURTHER NOTICE OF THESE PROCEEDINGS.

ADDRESSES (for viewing of the IESO's submission)

Ontario Energy Board
2300 Yonge Street, 27th Floor
Toronto ON M4P 1E4

Attn: Ms. Kirsten Walli
Board Secretary
Tel: 1-888-632-6273 (toll free)
Fax: 416-440-7656
E-mail: BoardSec@oeb.gov.on.ca

Independent Electricity System Operator
655 Bay Street, Suite 410
Toronto ON M5G 2K4

Attn: Ms. Paula Lukan
Senior Regulatory Analyst
Tel: 416-506-2831
Fax: 416-506-2843
E-mail: paula.lukan@ieso.ca

Counsel for the IESO
Stikeman Elliott LLP
5300 Commerce Court West
199 Bay Street
Toronto ON M5L 1B9

Attn: Mr. Glenn Zacher
Tel: 416-869-5688
Fax: 416-947-0866
E-mail: gzacher@stikeman.com

DATED at Toronto December 12, 2007

ONTARIO ENERGY BOARD

Original signed by

Kirsten Walli
Board Secretary

INDEPENDENT ELECTRICITY SYSTEM OPERATOR ("IESO")

FISCAL 2008 FEES SUBMISSION FOR REVIEW

DRAFT ISSUES LIST PREPARED BY BOARD STAFF

EB-2007-0816

1.0 Operating Cost

- 1.1 Are the IESO's projected OM&A Program Costs reasonable?
- 1.2 Are the IESO's projected staff costs and strategy for setting compensation levels appropriate and reasonable?
- 1.3 The IESO's third quarter 2007 financial statements indicate that the IESO holds \$23.1 million of illiquid Asset-Backed Commercial Paper on which neither principal nor interest has been paid. What are the implications of this ABCP for the IESO's 2008 revenue requirement?

2.0 Capital Spending

- 2.1 Are the projected expenditures of \$8 million in 2008 and \$8 million in 2009 on Day-Ahead Market ("DAM") appropriate and reasonable?
- 2.2 What is the level of IESO commitment to DAM and is this sufficient for funding approval?
- 2.3 Is the proposed schedule which calls for approval of DAM by the IESO Board by late 2007 or early 2008, capital work to start in 2008 and for DAM to be operational in 2009 realistic?

3.0 Smart Metering Initiative

- 3.1 Is the IESO's process for separating of costs associated with its role as the Smart Metering Entity and as the System Operator appropriate?

4.0 Benchmarking

- 4.1 Are the IESO's proposed cost categories for comparison to its peers appropriate for improving operational efficiency?

5.0 Reliability

- 5.1 Are the IESO's proposed 2008 measures to address reliability appropriate and cost-effective?

Ontario Energy
Board

Commission de l'énergie
de l'Ontario



EB-2007-0816

AVIS DE REQUÊTE ET D'AUDIENCE
PRÉSENTATION AUX FINS D'EXAMEN PAR LA CEO DES FRAIS DE LA
SOCIÉTÉ INDÉPENDANTE D'EXPLOITATION DU RÉSEAU D'ÉLECTRICITÉ
POUR L'EXERCICE 2008

La Société indépendante d'exploitation du réseau d'électricité (la « SIERE ») a, conformément aux termes des articles 18 et 19 de la *Loi de 1998 sur l'électricité*, déposé aux fins d'examen sa proposition de besoins en matière de droits, de dépenses et de revenus pour l'exercice 2008 auprès de la Commission de l'énergie de l'Ontario. La SIERE gère le système d'électricité de l'Ontario et exploite le marché de l'électricité de gros.

La SIERE demande à la Commission d'autoriser :

- une proposition de besoins en revenus de 135,5 millions de dollars en 2008;
- une enveloppe de dépenses en immobilisations proposée de 20,0 millions de dollars pour les plans d'immobilisations de 2008;
- une réduction de 2 % des droits d'utilisation qu'elle exige, lesquels passeraient de 0,815 \$ le MWh à l'heure actuelle à 0,799 \$ le MWh à compter du 1^{er} janvier 2008;
- la continuation de la politique des droits de requête de 1 000 \$;
- un rabais en 2008 consenti aux participants au marché correspondant au solde excédant 5 millions de dollars des surplus d'exploitation accumulés dans le compte de report, selon les résultats de l'exercice 2007.

La Commission a assigné à cette requête le numéro EB-2007-0816.

Comment consulter les documents présentés par la SIERE

Des copies de la requête et des documents présentés par la SIERE sont disponibles pour consultation publique :

- dans les bureaux de la Commission;
- au bureau de la SIERE à Toronto;
- en ligne dans le site Web de l'OEO, dans la section « Regulatory Affairs », <http://www.ieso.ca/imoweb/corp/regulatory.asp>.

Voir les adresses ci-dessous.

Comment participer

Vous pouvez participer à la présente instance de l'une des trois façons suivantes :

1. Faites parvenir une lettre de commentaires à la Commission

Votre lettre de commentaires sera remise aux membres de la Commission qui rendront la décision sur la requête et sera versée dans le dossier public de la requête. Si vous désirez faire une présentation orale devant la Commission, vous devez inclure cette demande dans votre lettre. Votre lettre doit parvenir à la Commission au plus tard **10 jours** après la signification ou la publication du présent avis. La Commission accepte les lettres de commentaires par courrier courant ou électronique, aux adresses ci-dessous.

2. Comment obtenir le statut d'observateur

Les observateurs ne participent pas activement à une instance, mais ils en suivent le déroulement en recevant les documents produits par la Commission. Vous pouvez demander le statut d'observateur afin de recevoir les documents publiés par la Commission durant cette instance. Si vous devenez observateur, vous devez communiquer avec le requérant et d'autres intervenants afin de recevoir les documents qu'ils déposent dans le cadre de cette instance. Des frais peuvent être exigés pour ce service. La plupart des documents déposés dans le cadre de cette requête seront également disponibles dans le site Web de la Commission. Votre demande de statut d'observateur doit être présentée par écrit et parvenir à la Commission au plus tard **10 jours** après la signification ou la publication du présent avis. La Commission accepte les demandes de statut d'observateur par courrier

courant ou par courriel, aux adresses ci-dessous; dans ce cas, deux exemplaires sur papier sont exigés. Vous devez également fournir un exemplaire de votre lettre au requérant.

3. Comment obtenir le statut d'intervenant

Vous pouvez devenir un intervenant si vous désirez participer activement à l'instance. Les intervenants sont admissibles à recevoir des preuves et d'autres documents présentés aux participants à l'audience. Les intervenants sont tenus de faire parvenir des exemplaires de tous les documents qu'ils déposent à toutes les parties à l'audience. Vous devez présenter votre requête de statut d'intervenant dans une lettre d'intervention, laquelle doit parvenir à la Commission au plus tard **10 jours** après la signification ou la publication du présent avis. Votre lettre d'intervention doit décrire la manière dont vous êtes ou pourriez être touché par l'issue de cette instance et doit préciser si vous représentez un groupe et, le cas échéant, décrire ce groupe et ses membres. La Commission peut attribuer des dépens dans cette instance. Vous devez indiquer dans votre lettre d'intervention si vous entendez solliciter des dépens auprès du requérant ainsi que les motifs établissant votre admissibilité aux dépens. Vous devez également remettre un exemplaire de votre lettre d'intervention au requérant. La Commission peut choisir de tenir une audience écrite ou orale pour traiter cette requête.

La Commission ne procédera pas par voie d'audience écrite si une partie présente à la Commission des raisons justifiant de tenir une audience orale. Votre lettre d'intervention doit indiquer si vous préférez une audience écrite ou une audience orale et préciser les raisons sur lesquelles votre préférence est fondée. Si vous avez déjà un identificateur d'utilisateur, veuillez présenter votre demande d'intervention dans le portail Web de la CEO: www.errr.oeb.gov.on.ca. De plus, deux copies papier sont requises. Si vous n'avez pas d'identificateur d'utilisateur, veuillez consulter la section Services de dépôt automatique dans le site Web de la CEO, et remplissez une demande de mot de passe. Pour des renseignements sur la manière de déposer des documents et la règle d'affectation des noms, veuillez consulter les directives RESS dans la section e-Filing Services (en anglais seulement) www.oeb.gov.on.ca. La Commission accepte les interventions par courriel, à l'adresse ci-dessous; dans ce cas, deux exemplaires sur papier sont exigés. Ceux qui n'ont pas d'accès à l'Internet doivent présenter leur demande d'intervention en format PDF sur un CD ou une disquette, ainsi que deux exemplaires sur papier.

Ébauche de liste des questions

Vous trouverez jointe au présent avis de requête une ébauche de liste de questions préparée par le personnel de la Commission. Si vous demandez le statut d'intervenant, veuillez prendre connaissance de l'ébauche de liste de questions et faire parvenir vos commentaires ou vos ajouts **en même temps que votre lettre d'intervention**. Le requérant peut également fournir des commentaires ou des ajouts à l'ébauche de liste de questions au plus tard le **vendredi 4 janvier**. La Commission déterminera la liste de questions finales et seules ces questions seront examinées.

Comment nous joindre

Dans votre réponse au présent avis, veuillez indiquer le numéro de dossier EB-2007-0816 dans la ligne « objet » de votre courriel ou dans l'en-tête de votre lettre. Il est également important d'indiquer votre nom, votre numéro de téléphone ainsi que votre adresse postale et, le cas échéant, votre adresse électronique et votre numéro de télécopieur. Toutes les communications doivent être adressées à la secrétaire de la Commission à l'adresse indiquée plus bas, et doivent être reçues au plus tard à 16 h 45 le jour exigé.

Vous voulez en savoir plus?

Vous pouvez obtenir davantage de renseignements sur la manière de participer en visitant le site Web de la Commission (www.oeb.gov.on.ca) ou en appelant notre Centre des relations avec les consommateurs au 1 877 632-2727.

IMPORTANT

SI VOUS NE RÉPONDEZ PAS CONFORMÉMENT AUX TERMES DU PRÉSENT AVIS, LA COMMISSION PEUT PROCÉDER EN VOTRE ABSENCE ET VOUS NE RECEVREZ AUCUN AUTRE AVIS CONCERNANT CETTE INSTANCE.

ADRESSES (pour consulter la demande de la SIERE)

Commission de l'énergie de l'Ontario
2300, rue Yonge, 27^e étage
Toronto (Ontario) M4P 1E4

À l'attention de :

M^{me} Kirsten Walli

Secrétaire de la Commission

Tél. : 1 888 632-6273 (sans frais)

Téléc. : 416 440-7656

Courriel : Boardsec@oeb.gov.on.ca

**Société indépendante d'exploitation du
réseau d'électricité**

655, rue Bay, bureau 410

Toronto (Ontario) M5G 2K4

À l'attention de :

M^{me} Paula Lukan

Analyste principale des Affaires
réglementaires

Tél. : 416 506-2831

Téléc. : 416 506-2843

Courriel : paula.lukan@IESO.ca

Conseiller juridique de la SIERE

Stikeman Elliott LLP

5300, Commerce Court Ouest

199, rue Bay

Toronto (Ontario) M5L 1B9

À l'attention de :

M. Glenn Zacher

Tél. : 416 869-5688

Téléc. : 416 947-0866

Courriel : gzacher@stikeman.com

Fait à Toronto le 12 décembre 2007

COMMISSION DE L'ÉNERGIE DE L'ONTARIO

Original signé par

Kirsten Walli

Secrétaire de la Commission

SOCIÉTÉ INDÉPENDANTE D'EXPLOITATION DU RÉSEAU D'ÉLECTRICITÉ (« SIERE »)

PRÉSENTATION AUX FINS D'EXAMEN DES DROITS POUR L'EXERCICE 2008

ÉBAUCHE DE LISTE DES QUESTIONS PRÉPARÉE PAR LE PERSONNEL DE LA COMMISSION EB-2007-0816

1.0 Coûts d'exploitation

- 1.1 Les coûts de la SIERE du programme d'exploitation, d'entretien et d'administration projetés sont-ils raisonnables?
- 1.2 Les coûts de la SIERE liés au personnel et à la stratégie pour établir la rémunération sont-ils appropriés et raisonnables?
- 1.3 Les états financiers du troisième trimestre de 2007 de la SIERE indiquent que la société détient 23,1 millions de dollars en papier commercial adossé à des actifs (PCAA) illiquide dont ni le capital ni les intérêts n'ont été payés. Quelles conséquences ce PCAA peut-il avoir sur les besoins en revenus en 2008 de la SIERE?

2.0 Dépenses en immobilisations

- 2.1 Les dépenses prévues de 8 millions de dollars en 2008 et de 8 millions de dollars en 2009 sur le marché à 24 heures sont-elles appropriées et raisonnables?
- 2.2 Quel est le degré d'engagement de la SIERE à l'égard du marché à 24 heures et suffit-il aux fins de l'approbation du financement?
- 2.3 L'échéancier proposé, qui prévoit l'approbation du marché à 24 heures par le conseil d'administration de la SIERE à la fin de 2007 ou au début de 2008, le début des travaux d'immobilisation en 2008 et l'exploitation du marché à 24 heures en 2009, est-il réaliste?

3.0 Initiative des compteurs intelligents

- 3.1 Le processus de la SIERE pour la séparation des coûts associés à son rôle à titre d'Entité responsable des compteurs intelligents et d'Exploitant du système est-il approprié?

4.0 Évaluation du rendement

- 4.1 Les catégories de coûts proposés par la SIERE aux fins de comparaison avec ses pairs sont-elles appropriées afin d'améliorer l'efficacité en matière d'exploitation?

5.0 Fiabilité

- 5.1 Les mesures proposées pour 2008 par la SIERE en matière de fiabilité sont-elles appropriées et rentables?

Regulatory Affairs

Regulatory proceedings and decisions have a significant role in the evolution and development of electricity markets. Information posted here includes proceedings and decisions relevant to the IESO. Refer to the "Achieved Proceedings" section under the Document Type dropdown menu for documents posted prior to Dec 31, 2004.

In Ontario, IESO usage fees and licence conditions are approved by the Ontario Energy Board (OEB). OEB codes, licences, and rate orders are of significance to the IESO. At the federal level, the National Energy Board (NEB) grants power export permits and approves international power lines.

In the U.S., the IESO is an active participant in American regulatory Proceedings at the Federal Energy Regulatory Commission (FERC), U.S. Department of Energy (DOE), and state regulatory commissions because of the relevance of market design and industry structure developments in the U.S.

IESO Resources

- Reliability Standards

Related Information

- Ontario Energy Board
- National Energy Board
- Federal Energy Regulatory Commission
- U.S. Department of Energy
- North American Electric Reliability Corporation
- Northeast Power Coordinating Council, Inc.
- NPCC Cross-Border Regional Entity
- Electric Reliability Organization (ERO)

Agency:

All

Document Type:

All Current Regulatory Documents

GO

Recent Postings

Date	Agency	Document
Dec 12, 2007	Ontario Energy Board	2008 IESO Fees Submission - Notice of Application • Notice of Application - English • Notice of Application - French
Nov 26, 2007	Ontario Energy Board	IESO Submissions in Relation to Kruger Energy Inc. Section 81 Notice of Proposal (EB-2007-0691)
Nov 15, 2007	Other Regulatory Documents	Mapping of IESO Activities to FERC Accounts - Q3 2007
Nov 2, 2007	Ontario Energy Board	2008 IESO Fees Submission • Submission for Review • Exhibit List • 2008-2010 Business Plan • Status Report • Letter to Ministry • Notice of Application - English • Notice of Application - French
Nov 1, 2007	Other Regulatory Documents	Amended Transmission Rate Schedule - Nov 1, 2007

Regulatory Filings

The IESO prepares Regulatory Filings and participates in various regulatory proceedings that will have an impact on the IESO-administered markets and IESO-controlled transmission grid.

ONTARIO ENERGY BOARD	
Date	Document
Dec 12, 2007	2008 IESO Fees Submission - Notice of Application • Notice of Application - English • Notice of Application - French
Nov 26, 2007	IESO Submissions in Relation to Kruger Energy Inc. Section 81 Notice of Proposal (EB-2007-0691)
Nov 2, 2007	2008 IESO Fees Submission • Submission for Review • Exhibit List • 2008-2010 Business Plan • Status Report • Letter to Ministry • Notice of Application - English • Notice of Application - French
Sep 14, 2007	IESO Application for Smart Metering Entity Licence • OEB Interim Decision and Order • OEB Interim Licence • OEB Notice of Application and Hearing IESO Application (September 4, 2007) • Letter of Application • Appendix A: IESO Proposal for Terms and Conditions for SME Licence • Appendix B: List of the IESO Board of Directors • Appendix C: List of IESO Officers
Aug 3, 2007	IESO Submissions on Consultation on the Practice Direction on Cost Awards
Jun 19, 2007	IESO Response to Motions Regarding Bruce to Milton Tx. Leave to Construct Application (EB-2007-0050)
Feb 9, 2007	Application by the Association of Major Power Consumers in Ontario for a Market Rule Amendment Review • Written Evidence of the IESO
Nov 29, 2006	IESO Submissions Regarding Lennox RMR Contract Review and Approval (EB-2006-0205) • Submittal Letter • IESO Submissions • Exhibit A
Nov 10, 2006	OEB's Notice of Application and Hearing on IESO's 2007 Fees Submission
Oct 30, 2006	IESO 2007 Fees Submission: • Submission for Review • Exhibit List Pre-filed Evidence: • 2007-2009 Business Plan • Letter to Ministry • Response from Ministry

	• IESO Compensation Programs • HRGC Letter to OEB • Status Report on Prior Year's Settlement Obligations and Undertakings • Stakeholder Engagement Process for IESO's 2007-2009 Business Plan • Demand Forecast Performance Measures: Participant News • Demand Forecast Performance Measures: Draft Stakeholder Engagement Plan • Demand Forecast Performance Measures: Working Group Draft Terms of Reference • IESO and Comparative ISO/RTO Costs • IESO/OPA Master Services Agreement • IESO/OPA Negotiated Schedules • Capital Projects List • Draft Stakeholder Engagement Plan: DAM Evolution • Stakeholder Engagement Plan: LMP Study
Oct 2, 2006	Comments on OEB Staff Discussion Paper Regarding IPSP and Procurement Processes
May 8, 2006	IESO Letter supporting NERC as the ERO for North America
May 1, 2006	IESO Comments on Natural Gas Electricity Interface and Storage Regulation Review • Transmittal Letter Exhibits • Section 1.3.3 of Market Manual 4.2.: Submission of Dispatch Data in the Real-Time Energy and Operating Reserve Markets • Figure 3-2 of Market Manual 4.0.: Market Operations Overview • Guide to the Day-Ahead Commitment Process (Revised: March, 2006)
Mar 1, 2006	IESO Submissions on Lennox Reliability Must-Run Contract • Submissions Cover Letter • IESO Submissions • Appendix A
Jan 20, 2006	IESO Compliance Filing Regarding Rural or Remote Electricity Protection
Dec 15, 2005	IESO Submission on proposed Distribution System Code (Chapter 3) changes
Dec 2, 2005	IESO Comments on Issues Regarding Upcoming NGEIR Hearing
Nov 30, 2005	IESO Comments on Standard Offer Program Discussion Paper
Nov 18, 2005	IESO Performance Indicators - Day at Hand Forecast Resolution of Commitments Regarding IESO's 2005 Fees Submission for Review Settlement Agreement
Nov 14, 2005	OEB's Notice of Application and Hearing on IESO's 2006 Fees Submission
Nov 4, 2005	IESO Submission Regarding York Region Holland Junction Proposal
Oct 27, 2005	IESO 2006 Fees Submission: • Submission for Review • Exhibit List Pre-Filed Evidence: • 2006-2008 Business Plan • Letter to Ministry • Response from Ministry • Memorandum to IESO Board of Directors on Stakeholder Feedback with re to 2006-2008

	BP • AMPCO's Comments with re to 2006-2008 BP • IESO Response to AMPCO's Comments with re to 2006-2008 BP • Status Report on Prior Year's Settlement Obligations and Undertakings • IESO Compensation Programs • IESO Letter to OEB on Submission of Proposed Stakeholding Process • OEB Supplementary Decision on IESO's Proposed Stakeholding Process • List of Members of the IESO Stakeholder Advisory Committee • FERC NOPR on Accounting and Financial Reporting • IESO Comments on FERC's NOPR • Joint ISO/RTO Comments on FERC's NOPR • Protocol Relating to Market Surveillance Panel • Minutes of the Regulatory Affairs Standing Committee for June 29, 2005 • M.O.U. Principles to Govern Coordination of Activities between OPA and the IESO
Mar 17, 2005	Final Comments on Niagara Transmission Reinforcement Proposal
Feb 21, 2005	IESO Comments on Proposed Revised Transmission System Code

NATIONAL ENERGY BOARD

Date	Document
May 23, 2006	Application to Export Electricity on an Emergency Basis to the United States • Transmittal Letter • Exhibit List • Application • IESO Export Permit EPE-177, Exhibit B, Tab 1, Schedule 1 • Description of Ontario Transmission System, Exhibit B, Tab 2, Schedule 1 • IESO 2004 Annual Report, Exhibit B, Tab 2, Schedule 2 • International Power Lines Interconnecting the IESO-controlled Grid, Exhibit B, Tab 2, Schedule 3 • Notice of Application and Directions on Procedure, Exhibit B, Tab 3, Schedule 1 • IESO License Issued by the Ontario Energy Board, Exhibit B, Tab 4, Schedule 1 • Ontario Market Rules, Power System Reliability, Chapter 5, Exhibit B, Tab 4, Schedule 2
Feb 20, 2006	IESO Comments on the NEB's Proposed Cost Recovery Concept
Feb 3, 2006	IESO Initial Comments on Draft Electricity Facilities Filing Manual

FEDERAL ENERGY REGULATORY COMMISSION

Date	Document
Oct 5, 2007	ISO/RTO Council Comments on FERC CIP Standards NOPR
Oct 5, 2007	IESO Comments on FERC CIP Standards NOPR
Oct 4, 2007	CEA Comments on FERC CIP Standards NOPR
Sep 21, 2007	IESO Comments on FERC FAC Standards NOPR
Sep 19, 2007	Joint IESO and NYISO Comments on FERC FAC Standards NOPR
Sep 19, 2007	ISO/RTO Council Comments on FERC FAC Standards NOPR
Feb 12, 2007	ISO/RTO Comments on FERC Staff Review of NERC CIP Standards

Feb 12, 2007	IESO Comments on FERC Staff Review of NERC CIP Standards
Jan 3, 2007	ISO/RTO Council Comments on NERC Standards NOPR
Jan 3, 2007	IESO Comments on NERC Standards NOPR
Dec 22, 2006	CEA Comments on NERC Standards NOPR
Nov 17, 2006	ISO/RTO Council Comments on NERC's Non-Governance Filing
Sep 20, 2006	CEA Reply Comments on OATT NOPR
Sep 13, 2006	ISO/RTO Motion to Intervene on NERC 2007 Business Plan
Aug 21, 2006	ISO/RTO Council Request for Clarification on FERC ERO Certification Order
Jul 6, 2006	IESO Statement at ERO Reliability Standards Technical Conference
Jun 26, 2006	CEA Comments on Staff's review of NERC standards
Jun 26, 2006	ISO/RTO Council Comments on Staff's review of NERC standards
Jun 26, 2006	IESO Comments on Staff's review of NERC standards
May 4, 2006	ISO/RTO Council Comments ERO Application
Apr 25, 2006	ISO/RTO Council Motion to Intervene on ERO Application
Mar 6, 2006	ISO/RTO Council Request for Rehearing on ERO Order 672
Nov 22, 2005	CEA Comments on OATT NOI
Nov 22, 2005	ISO/RTO Council Comments on OATT NOI
Nov 18, 2005	ISO/RTO Council Comments on Electricity Market Competition Task Force
Nov 18, 2005	IESO (Kim Warren) Comments at ERO Certification Technical Conference
Oct 7, 2005	IESO Comment on ERO NOPR
Oct 7, 2005	ISO/RTO Council Comments on ERO NOPR
Aug 26, 2005	IESO Comments on Accounting and Financial Reporting NOPR
Aug 26, 2005	ISO/RTO Council Comments on Accounting and Financial Reporting NOPR
Aug 15, 2005	ISO/RTO Council Comments on Information Requirements for Available Transfer Capacity
Jul 1, 2005	ISO/RTO Council Comments on NOPR Standards for Business Practices and Communication Protocols
Apr 4, 2005	ISO/RTO Council Comments on Reactive Power Supply and Consumption Paper
Apr 4, 2005	IESO Comments on Reactive Power Supply and Consumption Paper
Mar 17, 2005	ISO/RTO Council Supplementary Comments on Financial Reporting and Cost Accounting Practices

US PUBLIC SERVICE COMMISSION

Date	Document
Mar 1, 2006	IESO Comments to Michigan Public Service Commission - Capacity Needs Forum

OTHER REGULATORY DOCUMENTS	
Date	Document
Nov 15, 2007	Mapping of IESO Activities to FERC Accounts - Q3 2007
Nov 1, 2007	Amended Transmission Rate Schedule - Nov 1, 2007
Aug 15, 2007	Mapping of IESO Activities to FERC Accounts - Q2 2007
Jul 24, 2007	IESO Response to NERC on FERC's Order 693 Data Requests
Jul 3, 2007	IESO Comments to NERC on Rules of Procedure (Sec 1600) draft revision
Jun 25, 2007	CEA Comments to NERC on Rules of Procedure (Sec 1600) draft revision
May 15, 2007	Mapping of IESO Activities to FERC Accounts - Q1 2007
May 14, 2007	Lennox Generation Station Deregistration Analysis
Apr 18, 2007	Mapping of IESO Activities to FERC Accounts - Annual and Q4 2006
Nov 15, 2006	Mapping of IESO Activities to FERC Accounts - Q3 2006
Aug 15, 2006	Mapping of IESO Activities to FERC Accounts - Q2 2006
Aug 11, 2006	CEA Reply to NERC Request for Comment on FERC ERO Certification Order
Aug 11, 2006	ISO/RTO Council Reply to NERC Request for Comment on FERC ERO Certification Order
Aug 11, 2006	IESO Reply to NERC Request for Comment on FERC ERO Certification Order
Jul 7, 2006	CEA Comment on NERC's 2007 Budget and Business Plan - Draft 2
Jul 7, 2006	IESO Comment on NERC's 2007 Budget and Business Plan - Draft 2
Jun 22, 2006	Natural Resources Canada Posting of Conference on the Implementation of the Blackout Task Force's Recommendations
Feb 28, 2006	ISO/RTO Comments to NERC on the Second Draft ERO Application
Feb 28, 2006	IESO Comments to NERC on the Second Draft ERO Application
Jan 13, 2006	CEA Comments to NERC on First Draft ERO Application
Jan 13, 2006	ISO/RTO Council Comments to NERC on First Draft ERO Application
Jan 13, 2006	IESO Comments to NERC on First Draft ERO Application
Dec 8, 2005	Amended Ontario Transmission Rate Schedule
Aug 3, 2005	Principles for Electric Reliability Organization

OTHER AGENCIES	
Date	Document
Feb 28, 2005	Comments on Minister of Energy Transmission and Distribution Review Paper

Decisions with Reasons

Decisions with Reasons posted here relate to regulatory proceedings in which the IESO was a party or participant.

ONTARIO ENERGY BOARD	
Date	Document
Apr 10, 2007	OEB Decision and Order, Market Rule Amendment Review
Mar 21, 2007	OEB Decision on IESO 2007 Fee Application
Jan 22, 2007	Decision with Reasons Regarding Second Lennox Reliability Must-Run Contract
Mar 13, 2006	OEB Decision Regarding Lennox Reliability Must-Run Contract
Feb 14, 2006	OEB Decision on IESO 2006 Fee Application
Dec 8, 2005	Great Lakes Power Transmission Rate Decision and Order • Transmittal Letter • Partial Decision and Rate Order • Final Decision and Rate Order
Jul 28, 2005	Superior Wind Prince Power Leave to Construct Decision and Order
Jul 25, 2005	Final Amended Transmission System Code • Synopsis of Changes to the Transmission System Code • Revised Transmission System Code • Appendix 1 - Load Customer Connection Agreement • Appendix 1 - Generator Customer Connection Agreement • Appendix 2 - Transmission System Connection Point Performance Standard • Appendix 3 - Information to Be Made Available to Customer by Transmitters • Appendix 4 - Customer Financial Risk Classification • Appendix 5 - Methodology and Assumptions for Economic Evaluations
Jul 18, 2005	DeBeers Transmission Facilities Leave to Construct Decision and Order
Jul 8, 2005	Niagara Transmission Reinforcement Decision and Order
Jun 27, 2005	Erie Shores Wind Farm Leave to Construct Order
May 24, 2005	2005 Order approving IESO Expenditure, Revenue Requirements and Fees
May 18, 2005	Niagara Transmission Reinforcement Interim Decision and Procedural Order • Interim Decision with Reasons • Correction to Interim Decision with Reasons • Procedural Order No. 5
Mar 11, 2005	Downtown Toronto Transmission Cable Decision with Reasons

IESO License and Permits

IESO Licenses and Permits issued by the Ontario Energy Board and the National Energy Board allow the IESO to discharge its duties to oversee of the IESO-administered markets and operate the IESO-controlled grid, as well as to facilitate emergency exports to neighbouring jurisdictions in the United States.

ONTARIO ENERGY BOARD	
Date	Document

Sep 13, 2006	IESO Ontario Energy Board License (Amended Sept 12, 2006)
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NATIONAL ENERGY BOARD	
Date	Document
Aug 2, 2006	Emergency Interruptible Energy Export Permit
Aug 2, 2006	Emergency Firm Power and Energy Export Permit
Mar 4, 1999	Unscheduled Circulating Power and Energy

License Compliance Reports

ONTARIO ENERGY BOARD	
Date	Document
Oct 30, 2007	IESO License Compliance Report for Third Quarter 2007
Jul 24, 2007	IESO License Compliance Report for Second Quarter 2007
Apr 27, 2007	IESO License Compliance Report for First Quarter 2007
Feb 19, 2007	Rural or Remote Rate Protection Charge Collected in 2006
Jan 26, 2007	IESO License Compliance Report for Fourth Quarter 2006
Dec 21, 2006	IESO Reliability Compliance Report for Calendar Year 2006 • Cover Letter • Reliability Report
Oct 20, 2006	IESO License Compliance Report for Third Quarter 2006
Jul 14, 2006	License Compliance Report for Second Quarter 2006
Apr 13, 2006	License Compliance Report for First Quarter 2006
Jan 27, 2006	License Compliance Report for Fourth Quarter 2005
Jan 18, 2006	IESO Reliability Compliance Report for Calendar Year 2005
Oct 19, 2005	License Compliance Report for Third Quarter 2005
Jul 18, 2005	License Compliance Report for Second Quarter 2005
Apr 21, 2005	License Compliance Report for First Quarter 2005
Jan 21, 2005	License Compliance Report for Fourth Quarter 2004

News and Notices

A key part of the IESO's mandate is to ensure that market participants, interested stakeholders and the general public are informed of key issues and activities central to the evolution and operation of Ontario's wholesale electricity market.

All IESO email communications since the market opened in 2002 are catalogued on this page. Communications are organized into several main subject areas accessible through the drop down list below. IESO Technical System Outage Notifications and Reviewed/Administered Pricing Events are new subject areas included that were previously stored in the Calendars and Notices section.

The IESO publishes a weekly report that is sent to market participants and all public distribution lists each Thursday. Several communications are combined into the weekly report that summarizes current and upcoming IESO activities. In addition to the weekly report, urgent or time-sensitive communications are delivered on an as-needed basis and sent to the appropriate contact lists.

To receive the IESO weekly communication and to sign up for subject-specific distribution lists, please click [here](#) to subscribe.

Within News and Notices

- Current Notices
- Subscribe
- Market Calendar
- Events Calendar
- Electricity Exchange

Select News Category:

Most Recent 25

UPDATE

Most Recent 25

13 Dec 2007	Notice of Application for the IESO's Fiscal Year 2008 Fees Submission for Review
13 Dec 2007	IESO to Proceed with Analysis of Day-ahead Electricity Market
13 Dec 2007	New Stakeholder Plan & Discussion Paper on Embedded Generation Posted for Comments
13 Dec 2007	Updated Plan Available for Load Following Standard (SE-38)
13 Dec 2007	Revised Plan Available for Loss Penalty Factors (SE-40)
13 Dec 2007	Revised Plan for Economic Dispatch of Linked Wheel Transactions (SE-45)
13 Dec 2007	MACD Compliance-Related Activities during Holiday Season
13 Dec 2007	Final Approved Baseline 18.1 Documents Now Released
13 Dec 2007	Register Now for the IESO's February Courses
6 Dec 2007	Constellation Energy's Gary Wight Appointed to Stakeholder Advisory Group
6 Dec 2007	Review Aims at Improving Effectiveness of Stakeholder Engagement Activities
6 Dec 2007	New Stakeholder Plan for Peak vs. Average Pre-dispatch Demand Forecast
6 Dec 2007	New Stakeholder Plan on IESO Enrolment Processes (SE 53) Needs Volunteers
6 Dec 2007	Day-Ahead Commitment Process Meeting Reliability Objectives
3 Dec 2007	Revision to Item 4- Stakeholder Advisory Committee Meeting (Wednesday, Dec. 5)

30 Nov 2007	Estimated Global Adjustment (GA) for November, 2007
30 Nov 2007	Fixed Global Adjustment (GA) Rate for Dec., 2007 Distributor Billing
29 Nov 2007	New Stakeholder Plan to Incorporate Compliance Guidelines into Market Rules
29 Nov 2007	Reminder: Deadline for Comments on Linked Wheeling Stakeholder Plan
29 Nov 2007	Update to Stakeholder Plan on AGC Minimum Requirements
29 Nov 2007	Reminder: Stakeholder Advisory Committee Meeting December 5
29 Nov 2007	Technical Panel Determination & Request for Stakeholder Comments
29 Nov 2007	Revised Version of Form 1598 Now Available
29 Nov 2007	IESO Plans for Goods & Services Tax (GST) Rate Change as of Jan.1, 2008
29 Nov 2007	Reliability Must-Run Contract - Charges to Settlement Statements

Lukan Paula

From: IESO [IESOinfo@ieso.ca]
Sent: December 13, 2007 4:52 PM
To: IESO Recipient
Subject: IESO Bulletin - December 13, 2007

IESO Bulletin

The IESO Bulletin consolidates important news, notices, updates and upcoming events into one email sent to subscribers every Thursday. For questions, comments and suggestions related to this bulletin contact IESO Customer Relations at:

Tel: 905.403.6900

Toll-free: 1.888.448.7777

Fax: 905.403.6921

Email: customer.relations@ieso.ca

December 13, 2007

In this issue:

Corporate Announcements

- Notice of Application for the IESO's Fiscal Year 2008 Fees Submission for Review
- IESO to Proceed with Analysis of Day-Ahead Electricity Market

Stakeholder Engagement Notices

- New Stakeholder Plan Discussion Paper on Embedded Generation Posted for Comments
- Updated Plan Available for Load Following Standard (SE-38)
- Revised Plan Available for Loss Penalty Factors (SE-40)
- Revised Plan for Economic Dispatch of Linked Wheel Transactions (SE-45)

Market Operations and Services

- MACD Compliance-Related Activities During Holiday Season

Training and Development

- Register Now for the IESO's February Courses

Technical Update

- Final Approved Baseline 18.1 Documents Now Released

Upcoming Events

Corporate Announcements

Notice of Application for the IESO's Fiscal Year 2008 Fees Submission for Review

On November 2, 2007, the IESO filed with the Ontario Energy Board (OEB) its Fiscal Year 2008 Fees Submission for Review. On December 12, 2007, the OEB issued its Notice of Application. As directed by the OEB, the IESO is publishing the Notice of Application, in English at: http://www.ieso.ca/imoweb/pubs/corp2/OEB_IESO_20071212.pdf

et en français a:

http://www.ieso.ca/imoweb/pubs/corp2/OEB_IESO_20071212_fr.pdf

Should you have any questions, contact Paula Lukan at 416-506-2831 or by email at paula.lukan@ieso.ca.

IESO to Proceed with Analysis of Day-ahead Electricity Market

The IESO Board has endorsed recommendations to proceed with further analysis of the day-ahead electricity market. In making its decision, the Board considered stakeholder feedback and the advice it received from the Stakeholder Advisory Committee.

At the December 12, 2007 Board meeting, management presented the recommendation to continue analysis of the unconstrained model for a day-ahead electricity market and reviewed the input from stakeholders. If further analysis supports implementation, management expects to bring a recommendation supported by a business case to the IESO Board by June, 2008.

The IESO will also initiate a stakeholder engagement in January on the merits of developing a price forecast.

More details can be found at: http://www.ieso.ca/imoweb/consult/consult_se21.asp

Stakeholder Engagement Notices

New Stakeholder Plan & Discussion Paper on Embedded Generation Posted for Comments

A new stakeholder plan and discussion paper for embedded generation has been posted to http://www.ieso.ca/imoweb/consult/consult_se57.asp for stakeholder comments.

The IESO has prepared the discussion paper to facilitate a discussion with stakeholders on the integration of embedded generation into the reliable operation of the IESO controlled grid.

The goal of this plan is to gather stakeholder feedback on the discussion paper and the potential market rule changes highlighted in the paper.

A meeting to discuss the paper and stakeholder feedback is proposed for January 31, 2008 in the Mississauga area. Meeting details will follow at a later date in a separate notification.

Comments on the stakeholder plan and the discussion paper can be sent to

stakeholder.engagement@ieso.ca by January 17, 2007.

Registration for the meeting can also be sent to stakeholder.engagement@ieso.ca

Updated Plan Available for Load Following Standard (SE-38)

The schedule in Section 5 of the plan for developing a Load Following Standard (SE-38) has been updated to reflect a change in the delivery dates for the discussion paper and the interim market document change. The plan can be found at:

http://www.ieso.ca/imoweb/consult/consult_se38.asp.

Revised Plan Available for Loss Penalty Factors (SE-40)

Phase 1 of the plan for Loss Penalty Factors (SE-40) involving implementation of revised static loss factors has been completed. Phase 2, involving the investigation of future options for adjusting the loss factors, will now start in 2008. The revised plan can be found at:

http://www.ieso.ca/imoweb/consult/consult_se40.asp.

Revised Plan for Economic Dispatch of Linked Wheel Transactions (SE-45)

The plan for the Economic Dispatch of Linked Wheel Transactions (SE-45) has been revised based on feedback received from stakeholders. The plan and comments from stakeholders, as well as the IESO response, can be found here:

http://www.ieso.ca/imoweb/consult/consult_se45.asp.

Comments on the changes to the any of the above plans can be sent to stakeholder.engagement@ieso.ca.

Market Operations and Services

MACD Compliance-Related Activities during Holiday Season

Market participants are advised that the IESO's Market Assessment and Compliance Division (MACD) will be operating in the following manner over the holidays:

- Responses to compliance notices sent out after December 14, 2007 will be due to MACD on Monday, January 11, 2008
- Requests for Information and Notices of Alleged Breach for activities between December 17, 2007 and January 1, 2008 will be sent after January 3, 2008. Participants will be given 10 business days to respond to these notices

Please note that all compliance notices will resume normal processing as of January 3, 2008.

Training and Development

Register Now for the IESO's February Courses

In February 2008, the IESO's Marketplace Training group is offering three face-to-face courses in Toronto:

- Introduction to Ontario's Physical Markets
- Interjurisdictional Energy Trading
- Commercial Reconciliation

Please call 905-855-4142 to register.

Course details are available at:

<http://www.ieso.ca/imoweb/marketplaceTraining/courseCalendar.asp>

If you are interested in having any of these courses delivered at your own location, please contact Marketplace Training at 905-855-4142 for further information.

Technical Update

Final Approved Baseline 18.1 Documents Now Released

The following list of final approved documents for Baseline 18.1 is effective as of Dec. 12, 2007. The summary of changes for all of the documents listed below is found in the '[Guide to Documents Published in Baseline 18.1](#)', at the top of the [Rules and Manuals](#) page.

This is the final step of the baseline process. Previous steps included posting draft documents with the proposed changes, receiving stakeholder comments, and posting those comments along with the IESO response. All stakeholder feedback and IESO response to the comments are posted on the web site. <http://www.ieso.ca/imoweb/consult/activeComplete.asp>

The following Market Manuals, Forms and Technical documents have been amended.

Market Rules:

- Market Rules for the Ontario Electricity Market Baseline – Overview
- Chapter 05 Power System Reliability
- Chapter 09 Settlements and Billing

Market Manuals:

Market Entry

- Participant Agreement
- Market Manual 1: Market Entry Part 1.3: Identity Management Operations Guide

Metering

- Metering Service Provider Agreement

Settlements

- Market Manual 5: Settlements Part 5.5: Physical Markets Settlement Statements
- IESO Charge Types and Equations
- Format Specifications for Settlement Statement Files and Data Files
- GST Guide for IESO Transactions

Participant Technical Reference Manual (PTRM)

- Market Manual 6: Participant Technical Reference Manual

Market and System Operations

- Market Manual 4: Market Operations Part 4.2: Submission of Dispatch Data in the Real-Time Energy and Operating Reserve Markets
- Market Manual 4: Market Operations Part 4.3: Real-Time Scheduling of the Physical Markets
- Market Manual 7: Systems Operations Part 7.4: IESO-Controlled Grid Operating Policies

Forms:

- Embedded Generation and Regulated Price Information (IMO_FORM_1598)
- Interim Market Document Change (IMDC)
- Tagging Requirements for Transactions at Chats Falls and St. Lawrence (IESO_IMDC_0130) incorporated into Market Manual 4.2.

Technical Documents:

- Revenue Metering System- Notes for Participants
- MV-WEB 4.1.1.996 User Guide IESO
- Market Participant Graphical User Interface User's Guide
- Physical Market Preliminary Statements
- Physical Market Final Statements
- GST Guide for IESO Transactions
- Format Specifications for Settlement Statement Files and Data Files
- IESO Charge Types and Equations
- Participant Technical Reference Manual

Deferred until Baseline 19.0

- Technical document - Certificate Lifecycle System (CLS) scl_s_v1.5.1.

Revised Market Manual documents and forms are available at:

<http://www.ieso.ca/imoweb/manuals/marketdocs.asp>

Revised technical interface documents are available at:

<http://www.ieso.ca/imoweb/ti/techinterface.asp>

Upcoming Events

December 18 – Technical Panel Meeting

Feb. 20-21/08 – DOE-NARUC 2008 National Electricity Delivery Forum

The IESO is responsible for managing Ontario's bulk electricity system and operating the wholesale electricity market. For more information, visit www.ieso.ca.

IESO News Distribution:

If you are a subscriber to an IESO distribution list and would prefer not to receive further messages from this sender, please visit the Subscription Management page, logon and select the "remove" button.

Lukan Paula

From: Lukan Paula
Sent: December 13, 2007 3:45 PM
To: 'regulatory@hydroone.com'; 'margaret_duzy@transcanada.com'; 'pwu@pwu.ca'; 'piac@piac.ca'; 'awhite@ampco.org'; 'pkerr@coral-energy.com'; 'david.butters@appro.org'; 'pmcmahon@uniongas.com'; 'colin.anderson@opg.com'; 'EnergyProbe@nextcity.com'; 'KellwayM@SOCIETY.on.ca'; 'longr@society.on.ca'
Subject: Notice of Application - IESO Fiscal Year 2008 Fees Submission For Review - EB-2007-0816
Attachments: noah_ieso_20071212.pdf

On December 12, 2007, the Ontario Energy Board (OEB) issued the Notice of Application in respect of the IESO's Fiscal Year 2008 Fees Submission for Review. As instructed by the OEB, the IESO is serving the Notice of Application on all intervenors in the IESO's 2007 Fees Submission for Review. Please find attached the Notice of Application.



noah_ieso_2
 212.pdf (37 k)

Paula L. Lukan

Senior Regulatory Analyst
 Regulatory Affairs
 Independent Electricity System Operator (IESO)
 (T) 416 506 2831
 (F) 416 506 2847
 (E) Paula.Lukan@ieso.ca

From: Lukan Paula
Sent: November 2, 2007 2:54 PM
To: 'regulatory@hydroone.com'; 'margaret_duzy@transcanada.com'; 'sprackettj@pwu.ca'; 'piac@piac.ca'; 'awhite@ampco.org'; 'pkerr@coral-energy.com'; 'psardana@torontohydro.com'; 'fitzpatt@society.on.ca'; 'david.butters@appro.org'; 'pmcmahon@uniongas.com'; 'ian.howcroft@cme-mec.ca'; 'miriam.heinz@powerauthority.on.ca'; 'colin.anderson@opg.com'
Subject: IESO Fiscal Year 2008 Fees Submission For Review - EB 2007-0816

The IESO has filed with the Ontario Energy Board, its 2008 Fees Submission for Review, dated November 2, 2007. A hard copy of the submission will be delivered to you by courier today or Monday, November 5, 2007.

The fees submission will be posted on the IESO website later today at <http://www.ieso.ca/imoweb/corp/regulatory.asp>.

Paula L. Lukan

Senior Regulatory Analyst
 Regulatory Affairs
 Independent Electricity System Operator (IESO)
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 (F) 416 506 2847
 (E) Paula.Lukan@ieso.ca

Lukan Paula

From: Lukan Paula
Sent: December 13, 2007 3:55 PM
To: 'paul.kerr@shell.com'
Subject: FW: Notice of Application - IESO Fiscal Year 2008 Fees Submission For Review - EB-2007-0816

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Subject: IESO Fiscal Year 2008 Fees Submission For Review - EB 2007-0816

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Paula L. Lukan

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Subject: IESO Fiscal Year 2008 Fees Submission For Review - EB-2008-0816

The IESO has filed with the Ontario Energy Board, its 2008 Fees Submission for Review, dated November 2, 2007. A hard copy of the submission will be delivered to you by courier today or Monday, November 5, 2007.

The fees submission will be posted on the IESO website later today at <http://www.ieso.ca/imoweb/corp/regulatory.asp>.

Paula L. Lukan

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Lukan Paula

From: Lukan Paula
Sent: November 2, 2007 2:58 PM
To: 'pwu@pwu.ca'
Subject: FW: IESO Fiscal Year 2008 Fees Submission For Review - EB-2008-0816

From: Lukan Paula
Sent: November 2, 2007 2:54 PM
To: 'regulatory@hydroone.com'; 'margaret_duzy@transcanada.com'; 'sprackettj@pwu.ca'; 'piac@piac.ca'; 'awhite@ampco.org'; 'pkerr@coral-energy.com'; 'psardana@torontohydro.com'; 'fitzpatt@society.on.ca'; 'david.butters@appro.org'; 'pmcmahon@uniongas.com'; 'ian.howcroft@cme-mec.ca'; 'miriam.heinz@powerauthority.on.ca'; 'colin.anderson@opg.com'
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From: Lukan Paula
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Subject: FW: IESO Fiscal Year 2008 Fees Submission For Review - EB-2007-0816

Please note the correct file number is **EB-2007-0816**.

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IN THE MATTER OF sections 18 and 19 of the *Electricity Act, 1998*;

AND IN THE MATTER OF a Submission by the Independent Electricity System Operator
to the Ontario Energy Board for the review of its proposed expenditure and revenue requirements
and the fees which it proposes to charge for fiscal year 2008 in connection with the IESO-controlled grid and the IESO-administered
markets.

ONTARIO ENERGY BOARD

AFFIDAVIT OF PAULA LUKAN
(sworn December 14, 2007)

INDEPENDENT ELECTRICITY SYSTEM OPERATOR

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