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Commission de l'énergie de l'Ontario

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BY E-MAIL

January 29, 2007

Bryan Drinkwater Tillsonburg Hydro Inc. 10 Lisgar Avenue Tillsonburg, ON N4G 5A5

Dear Mr. Drinkwater:

Re: Tillsonburg Hydro Inc.

2007 Incentive Rate Mechanism

Application Board File Number EB-2007-0581

This will acknowledge receipt on January 26, 2007 of your electricity distribution rate application. An initial review of your application reveals that it has been filed on the basis of the Board's December 20, 2006 "Report of the Board on the Cost of Capital and 2nd Generation Incentive Regulation for Ontario's Electricity Distributors" and will be processed accordingly.

The Board has assigned File Number EB-2007-0581 to this matter. Please refer to this number in all future correspondence to the Board regarding this matter.

Based on the Board's experience with applications of this nature, the Board expects that it will be able to render a decision and/or order in this application on or about April 12, 2007.

Please direct any questions relating to this application to Khalil Viraney, Project Advisor at 416-440-7615 or Khalil. Viraney@oeb.gov.on.ca.

Yours truly,

Original signed by

Peter H. O'Dell Assistant Board Secretary