

January 7, 2008

Ontario Energy Board 2300 Yonge Street, 27th Floor Toronto, ON M4P 1E4

Attention: Ms. Kirsten Walli, Board Secretary

Re: Multi-Year Incentive Rate Regulation for Natural Gas Utilities EB-2007-0606

Dear Ms. Walli:

Enclosed, please find:

• Schedules of Union's proposed rates and resulting bill impacts based on the Settlement Agreement filed January 3, 2008

pertaining to Union's application for an order approving a multi-year incentive rate mechanism to determine rates for Union's regulated gas distribution, transmission and storage services effective January 1, 2008.

Yours truly,

[original signed by]

Connie Burns, CMA, PMP Manager, Regulatory Initiatives

Enclosure

cc: All Intervenors

Michael Penny, Torys