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March 15, 2011

Delivered by E-mail and Courier

Ontario Energy Board
2300 Yonge Street, 27th Floor
Toronto, Ontario M4P 1E4

Attention: Ms. Kirsten Walli, Board Secretary

Dear Ms. Walli:

Re: May 1, 2011 Cost of Service Filing – Settlement Conference - EB-2010-0144

A settlement conference was convened in respect of this proceeding on Wednesday, March 2, 2011, in accordance with Procedural Order #2.

The Procedural Order contemplates the filing of a settlement proposal by March 17, 2011. We wish to advise the Board that discussions are continuing among the parties, and we anticipate that if there is a settlement in this matter, the proposal would be filed by Thursday, March 31, 2011.

We thank you for your consideration in this matter. Should you have any questions or require further information, please do not hesitate to contact me.

Yours truly,

Rene W. Gaten, P. Eng., MBA
President & CEO