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VIA E-MAIL

January 18, 2008

Ms. Kirsten Walli
Board Secretary
Ontario Energy Board
2300 Yonge Street, Suite 2700
Toronto, Ontario
M4P 1E4

Dear Ms. Walli:

Re: Enbridge Gas Distribution Inc.;
2008-2012 Rate Application;
Board File No EB-2007-0615

I am writing on behalf of Enbridge Gas Distribution Inc. and in accordance Procedural Order No. 15 to update the Board on the status of settlement negotiations and to request an amendment to the current procedural schedule (Procedural Order No.15 of Appendix A).

On January 17th, 2008, Enbridge reached an agreement, in principle, with a majority of the intervenors who have been active in settlement negotiations. It would appear that three intervenors will oppose the settlement of one or more of the issues. Enbridge Gas Distribution is working diligently to get a first draft of the Settlement Agreement in the hands of all intervenors by Monday, January 21st, with a view to finalizing an agreement by the end of the week.

In light of these recent developments, Enbridge Gas Distribution requests that the Board extend the date for filing a Settlement Agreement to Monday, January 28th. If the Board grants our request in this regard, the date for the oral hearing, currently scheduled to commence on January 24th, will also have to be amended. Enbridge Gas Distribution has no specific proposal with respect to a new commencement date although a hearing date towards the end of the week of January 28th seems reasonable.

Yours very truly,

(signed) H. T. Newland

HTN/ko

cc: All Intervenors